

**Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation**

► Do not enter social security numbers on this form as it may be made public.
► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2014**Open to Public Inspection**

For calendar year 2014, or tax year beginning , 2014, and ending

Lumina Foundation for Education
30 S Meridian Street #700
Indianapolis, IN 46204

A	Employer identification number 351813228
B	Telephone number (see instructions) 317-951-5300
C	If exemption application is pending, check here <input type="checkbox"/>
D 1	Foreign organizations, check here <input type="checkbox"/>
2	Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
E	If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
F	If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

G Check all that apply:

<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16)
\$ 1265931444.

J Accounting method: ☐ Cash ☒ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)	
REVENUE	1 Contributions, gifts, grants, etc., received (attach schedule)					
	2 Ck <input checked="" type="checkbox"/> if the foundn is not required to attach Sch B					
	3 Interest on savings and temporary cash investments			N/A		
	4 Dividends and interest from securities	22,354,800.	17,406,795.			
	5a Gross rents					
	b Net rental income or (loss)					
	6a Net gain or (loss) from sale of assets not on line 10	96,366,624.				
	b Gross sales price for all assets on line 6a	595353769.				
	7 Capital gain net income (from Part IV, line 2)		88,177,847.			
	8 Net short-term capital gain					
	9 Income modifications					
	10a Gross sales less returns and allowances					
b Less: Cost of goods sold						
c Gross profit or (loss) (attach schedule)						
11 Other income (attach schedule)			9,733,876.			
12 Total. Add lines 1 through 11		118,721,424.	115,318,518.			
ADMINISTRATIVE AND OPERATING EXPENSES	13 Compensation of officers, directors, trustees, etc.	2,344,991.	257,394.		2,058,041.	
	14 Other employee salaries and wages	5,118,402.	427,381.		4,603,267.	
	15 Pension plans, employee benefits	3,937,598.	25,617.		2,596,289.	
	16a Legal fees (attach schedule)	See St 1	672,852.	298,128.		292,897.
	b Accounting fees (attach sch)	See St 2	137,457.	5,750.		101,526.
	c Other prof-fee (attach sch)	See St 3	9,653,497.	7,588,456.		1,136,291.
	17 Interest	See Stm 4	505.			505.
	18 Taxes (attach schedule)(see instrs)	See Stm 4	2,346,901.	432,600.		
	19 Depreciation (attach sch) and depletion		256,973.	21,296.		
	20 Occupancy		602,501.	54,044.		524,645.
	21 Travel, conferences, and meetings		2,540,483.	19,787.		2,543,428.
	22 Printing and publications		712,459.	2,576.		703,948.
	23 Other expenses (attach schedule)	See Statement 5	14,022,996.	9,390,874.		13,332,100.
	24 Total operating and administrative expenses. Add lines 13 through 23	Part XV	42,347,615.	18,523,903.		27,892,937.
	25 Contributions, gifts, grants paid		38,743,645.			36,515,285.
26 Total expenses and disbursements. Add lines 24 and 25		81,091,260.	18,523,903.		64,408,222.	
27 Subtract line 26 from line 12:						
a Excess of revenue over expenses and disbursements		37,630,164.				
b Net investment income (if negative, enter -0-)			96,794,615.			
c Adjusted net income (if negative, enter -0-)						

Part II Balance Sheets		Beginning of year	End of year	
			(a) Book Value	(b) Book Value
ASSETS	1 Cash — non-interest-bearing			
	2 Savings and temporary cash investments	53,235,760.	57,538,467.	57,538,467.
	3 Accounts receivable ▶ 973,246.			
	Less: allowance for doubtful accounts ▶	815,757.	973,246.	973,246.
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	1,003,632.	1,642,561.	1,642,561.
	10a Investments — U.S. and state government obligations (attach schedule)	27,350,207.	24,904,446.	24,904,446.
	b Investments — corporate stock (attach schedule)	479,152,818.	358,380,422.	358,380,422.
	c Investments — corporate bonds (attach schedule)	57,335,350.	62,759,833.	62,759,833.
	11 Investments — land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
LIABILITIES	12 Investments — mortgage loans			
	13 Investments — other (attach schedule)	638,735,530.	758,609,171.	758,609,171.
	14 Land, buildings, and equipment: basis ▶ 6,435,080.			
	Less: accumulated depreciation (attach schedule) See Stmt 6 ▶ 5,311,782.	1,310,629.	1,123,298.	1,123,298.
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I)	1,258,939,683.	1,265,931,444.	1,265,931,444.
	17 Accounts payable and accrued expenses	3,249,476.	5,378,415.	
	18 Grants payable	23,309,650.	26,393,785.	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	26,559,126.	31,772,200.	
FUND ASSETS	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input checked="" type="checkbox"/>			
	24 Unrestricted	1,232,380,557.	1,234,159,244.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	1,232,380,557.	1,234,159,244.	
	31 Total liabilities and net assets/fund balances (see instructions)	1,258,939,683.	1,265,931,444.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,232,380,557.
2	Enter amount from Part I, line 27a	2	37,630,164.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	1,270,010,721.
5	Decreases not included in line 2 (itemize) ▶ See Statement 7	5	35,851,477.
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	1,234,159,244.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss). If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	88,177,847.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries					
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))		
2013	74,321,854.	1,167,699,716.	0.063648		
2012	68,383,451.	1,097,208,076.	0.062325		
2011	64,158,372.	1,116,053,056.	0.057487		
2010	62,717,768.	1,075,680,578.	0.058305		
2009	63,859,935.	1,009,983,344.	0.063229		
2 Total of line 1, column (d)			2	0.304994	
			3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		
			3	0.060999	
			4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5		
			4	1,229,042,709.	
			5 Multiply line 4 by line 3		
			5	74,970,376.	
			6 Enter 1% of net investment income (1% of Part I, line 27b)		
6	967,946.				
7 Add lines 5 and 6					
7	75,938,322.				
8 Enter qualifying distributions from Part XII, line 4					
8	64,483,037.				

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary – see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here. <input type="checkbox"/> and enter 1% of Part I, line 27b		1	1,935,892.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	1,935,892.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,935,892.
6 Credits/Payments.			
a 2014 estimated tax pmts and 2013 overpayment credited to 2014	6 a	2,629,778.	
b Exempt foreign organizations – tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c		
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7	2,629,778.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	693,886.	
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax 693,886. Refunded	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) DE IN		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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Form 990-PF (2014)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11	X	
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>WWW.Luminafoundation.org</u>	13	X	
14	The books are in care of <u>Julie K. Shewmaker</u> Telephone no <u>317-951-5300</u> Located at <u>30 S. Meridian Street</u> ZIP + 4 <u>46204</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>		N/A	N/A
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1) If 'Yes,' enter the name of the foreign country	16		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1 b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If 'Yes,' list the years <u>20__ , 20__ , 20__ , 20__</u>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__ , 20__ , 20__ , 20__</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
b If 'Yes,' did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)	3 b	X
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4 b	X

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Form 990-PF (2014)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5 a** During the year did the foundation pay or incur any amount to:**(1)** Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?☐ Yes ☒ No**(2)** Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?☐ Yes ☒ No**(3)** Provide a grant to an individual for travel, study, or other similar purposes?☐ Yes ☒ No**(4)** Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)☒ Yes ☐ No**(5)** Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5 b X

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☒ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6 b X

If 'Yes' to 6b, file Form 8870

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7 b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement # 12	40.00	2,199,640.	591,971.	10,026.

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 13	40	835,434.	347,050.	11,099.

Total number of other employees paid over \$50,000

44

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
See Statement # 14		
		8,577,074.
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 Conferences and Convenings Statement # 15	
	4,814,801.
2 Research and Publications Statement # 15	
	4,322,338.
3 Technical Assistance Statement # 15	
	9,266,706.
4 Philanthropy Statement #15	
	601,850.

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Form 990-PF (2014)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities	1 a	1,203,599,774.
b Average of monthly cash balances	1 b	38,182,815.
c Fair market value of all other assets (see instructions)	1 c	5,976,506.
d Total (add lines 1a, b, and c)	1 d	1,247,759,095.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	1,247,759,095.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	18,716,386.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,229,042,709.
6 Minimum investment return. Enter 5% of line 5	6	61,452,135.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6		1	61,452,135.
2 a Tax on investment income for 2014 from Part VI, line 5	2 a	1,935,892.	
b Income tax for 2014 (This does not include the tax from Part VI.)	2 b		
c Add lines 2a and 2b		2 c	1,935,892.
3 Distributable amount before adjustments. Subtract line 2c from line 1		3	59,516,243.
4 Recoveries of amounts treated as qualifying distributions		4	835,714.
5 Add lines 3 and 4		5	60,351,957.
6 Deduction from distributable amount (see instructions)		6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	60,351,957.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	64,408,222.
b Program-related investments — total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	74,815.
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3 a	
b Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	64,483,037.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	64,483,037.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

BAA

Form 990-PF (2014)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				60,351,957.
2 Undistributed income, if any, as of the end of 2014:				
a Enter amount for 2013 only			0.	
b Total for prior years: 20____, 20____, 20____		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009				
b From 2010				
c From 2011				
d From 2012				
e From 2013	14,400,143.			
f Total of lines 3a through e	14,400,143.			
4 Qualifying distributions for 2014 from Part XII, line 4: \$ 64,483,037.				
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2014 distributable amount				60,351,957.
e Remaining amount distributed out of corpus	4,131,080.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	18,531,223.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions.		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount — see instructions.			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015.				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	18,531,223.			
10 Analysis of line 9:				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013	14,400,143.			
e Excess from 2014	4,131,080.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling

- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

- 2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.

[illegible]

- b 85%** of line 2a

- c** Qualifying distributions from Part XII,
line 4 for each year listed

- d** Amounts included in line 2c not used directly for active conduct of exempt activities.

- e** Qualifying distributions made directly for active conduct of exempt activities
Subtract line 2d from line 2c.

- 3** Complete 3a, b, or c for the alternative test relied upon:

- a 'Assets' alternative test – enter:

- (1) Value of all assets**

- (2) Value of assets qualifying under section 4942(i)(3)(B)(i)

- b** 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

- c 'Support' alternative test – enter.

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(i)(3)(B)(iii)

- (3) Largest amount of support from an exempt organization

- (4) Gross investment income**

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

None

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

See Statement 8

- b** The form in which applications should be submitted and information and materials they should include

See Statement for Line 2a

- c Any submission deadlines

See Statement for Line 2a

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

See Statement for Line 2a

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year See Statement 16 ,				36,515,285.
Total			▶ 3 a	36,515,285.
b Approved for future payment See Statement 17 ,				26,393,785.
Total			▶ 3 b	26,393,785.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	22,354,800.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	96,366,624.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)				118,721,424.	
13 Total. Add line 12, columns (b), (d), and (e)				118,721,424.	

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Lumina Foundation For Education
Tax Return for Year Ending

December 31, 2014

Tax ID 35-1813228

Form 990 PF

Legal Fees

Statement Number 1

Part 1 Line 16a

Description	(A)	(B)	(C)	(D)
	Expense per books	Net Investment Expense	Adjusted Net Income	Disbursements for charitable purposes (cash basis only)
	\$ 672,852	\$ 298,128	\$	\$ 292,897
Legal Fees	<u>\$ 672,852</u>	<u>\$ 298,128</u>	<u>\$ -</u>	<u>\$ 292,897</u>

Lumina Foundation For Education
Tax Return for Year Ending

December 31, 2014

Tax ID 35-1813228

Form 990 PF
Part 1

Line 16b

Accounting Fees

Statement Number 2

Description	(A) Expense per books	(B) Net Investment Expense	(C) Adjusted Net Income	(D) Disbursements for charitable purposes (cash basis only)
	\$ 137,457	\$ 5,750	\$ -	\$ 101,526
Accounting Fees	\$ 137,457	\$ 5,750	\$ -	\$ 101,526

Lumina Foundation For Education
Tax Return for Year Ending

December 31, 2014

Tax ID 35-1813228

Form 990 PF

Other Professional

Statement Number 3

Part 1 Line 16c

Description	(A)	(B)	(C)	(D)
	Expense per books	Net Investment Expense	Adjusted Net Income	Disbursements for charitable purposes (cash basis only)
Publication Research Projects (Consulting for Research, Editing and Publishing)	\$ 464,147	\$ -	\$ -	\$ 441,832
Investment Managers, Brokerage, Custodian and Investment Consulting	8,459,817	7,588,456	-	-
Consulting on Employee Development, Benefits & Compensation	6,000	-	-	5,712
Software (consulting for development, enhancements and maintenance)	382,864	-	-	364,457
General Consulting	340,669	-	-	324,290
Total	\$ <u>9,653,497</u>	\$ <u>7,588,456</u>	\$ <u>-</u>	\$ <u>1,136,291</u>

Lumina Foundation For Education
Tax Return for Year Ending

December 31, 2014

Tax ID 35-1813228

Form 990 PF

Taxes

Statement Number 4

Part 1

Line 18

Description	(A) Expense per books	(B) Net Investment Expense	(C) Adjusted Net Income	(D) Disbursements for charitable purposes (cash basis only)
Excise Tax Current Year	\$ 2,327,394	\$ -	\$ -	\$ -
Deferred Excise Taxes	(34,834)	-	-	-
UBI paid	54,341	-	-	-
Foreign Taxes paid on Tax Letter	-	40,225	-	-
Foreign Taxes paid on K-1s	-	392,375	-	-
Other	-	-	-	-
Total Taxes	<u>\$ 2,346,901</u>	<u>\$ 432,600</u>	<u>\$ -</u>	<u>\$ -</u>

Lumina Foundation For Education		Tax ID 35-1813228
Tax Return for Year Ending	December 31, 2014	
Form 990 PF	Other Expenses	Statement Number 5
Part 1	Line 23	

	(A)	(B)	(C)	(D)
Description	Expense per books	Net Investment Expense	Adjusted Net Income	Disbursements for charitable purposes (cash basis only)
Grant Evaluations	\$ 1,502,868	\$ -	\$ -	\$ 1,430,613
Grant Program Development	10,916,543	-	-	10,391,697
Insurance Expense	94,343	-	-	96,613
Employee Recruiting	40,958	-	-	41,942
Equipment Maintenance	326,831	102,343	-	215,419
Seminars & Training	61,902	4,149	-	58,764
Dues	404,762	4,037	-	409,991
Sponsorships	410,116	0	-	419,974
Subscriptions and office supplies	71,214	3,481	-	69,045
Miscellaneous	188,286	59	-	192,745
Amortization of Computer	5,173	0	-	5,297
Expenses on K-1s	-	9,276,805	-	-
Total Other Expenses	<u>\$ 14,022,996</u>	<u>\$ 9,390,874</u>	<u>\$ -</u>	<u>\$ 13,332,100</u>

Lumina Foundation For Education		Tax ID 35-1813228
Tax Return for Year Ending	December 31, 2014	
Form 990 PF	Statement Number 6	
Part II	Line 14	Land, Buildings and Equipment

	Beginning of year		End of Year	
	(a) Book Value	(b) Book Value (Net of writeoffs)	(c) Fair Market Value (Net of writeoffs)	
Leasehold Improvements	\$ 3,751,790	\$ 3,768,449	\$ 3,768,449	
Accumulated Depreciation	(2,975,149)	(3,090,472)	(3,090,472)	
Furniture and Equipment	2,608,474	2,666,631	2,666,631	
Accumulated Depreciation	(2,074,486)	(2,221,310)	(2,221,310)	
Net Improvements, Furniture and Equipment	\$ 1,310,629	\$ 1,123,298	\$ 1,123,298	

Lumina Foundation For Education		Tax ID 35-1813228
Tax Return for Year Ending	December 31, 2014	
Form 990 PF	Statement Number	7
Part III	Line 5	Increases/Decreases on part of income

Net Unrealized Investment Gain	\$	194,893,005
Net Unrealized Investment Loss		(230,744,482)
Net Unrealized Investment Loss	\$	<u>(35,851,477)</u>

Lumina Foundation For Education
Tax Return for Year Ending

December 31, 2014

Tax ID 35-1813228

Form 990 PF

Statement Number 8

Part I Line 19

Depreciation

Description				
	(A)	(B)	(C)	(D)
	Expense per books	Net Investment Expense	Adjusted Net Income	Disbursements for charitable purposes (cash basis only)
Computer Equipment	Asset Life (Years) 3 \$ 67,788	\$ 8,213	\$ -	\$ -
Furniture and Equipment	5-10 73,862	3,846	-	-
Leasehold Improvements	10 years (Term of lease) 115,323	9,237	-	-
	\$ 256,973	\$ 21,296	\$ -	\$ -

Lumina Foundation For Education

Tax ID 35-1813228

Form 990 PF

Tax Return for Year Ending

December 31, 2014

Supplementary Information

Part XV Line 2

Guidelines for Grant Seekers

Statement Number

8A

Lumina Foundation welcomes LOIs year-round from eligible organizations seeking funds for work that fits within Lumina's mission and guidelines. Generally we review unsolicited inquiries through the end of September. Inquiries submitted after September may be held for consideration until the following year.

Organizations may submit more than one inquiry at any one time.

An LOI should describe the proposed work in three to five pages, using the questions below as guidance.

What are the intended outcomes, and how will the work achieve them? How does the work accelerate progress on Lumina's overarching goal (by 2025, 60 percent of the population in the United States will hold a high-quality postsecondary degree or credential)?

Why is this work important to pursue at this time?

What special qualifications does the organization bring to this effort?

What other organizations are involved, if any? How will they contribute to the work?

How does the proposed work relate to the applicant organization's mission?

What is the geographic scope of the proposed work?

What is the total cost of the effort? What amount do you seek from Lumina Foundation and for what period of time? What resources will other funders or organizations provide?

The Foundation considers only those inquiries that:

Include a completed cover sheet (DOC | 200k, not to exceed one page).

Are submitted on the letterhead of the sponsoring organization or institution.

Applicants are strongly encouraged to submit LOIs electronically. Please send the LOI (on letterhead) and completed cover sheet as attachment to newinquiry@luminafoundation.org. Please do not send any additional materials (binders, media, etc.). Applicants are welcome to submit inquiries by mail at the address below but are asked not to submit a letter both electronically and by mail.

If you cannot submit electronically, please send grant inquiries via mail to:

Program Office—"New Inquiry"

Lumina Foundation for Education

P O Box 1806

Indianapolis, IN 46206-1806

The review process

An internal review panel carefully reviews every LOI that meets foundation guidelines. Following the initial review, we will inform applicants within two months of receipt whether the inquiry fits our current priorities and resources. Due to limited resources, we cannot request proposals from all inquiries that meet our criteria. If we decide to request a full proposal, a Program Officer will contact the applicant to request additional information and to provide instructions on applying for a grant. An invitation to submit a proposal does not guarantee funding.

An internal review panel also carefully considers all solicited proposals; occasionally, we invite external experts to review proposals as well. We are diligent in our efforts to respond promptly to proposals. Assuming potential grantees' timely responses to requests for information, the entire review and approval process typically takes approximately six months.

Lumina Foundation For Education**Tax ID 35-1813228****Tax Return for Year Ending****December 31, 2014****Form 990 PF****Investments****Statements Number****9, 10 & 11****Part II Lines 10, 12, and 13**

		Beginning of year (a) Book Value	End of Year (b) Book Value	(c) Fair Market Value
Line 10a	U. S. & state government obligations	\$ 27,350,207	\$ 24,904,446	\$ 24,904,446
Line 10b	Corporate Stocks	479,152,818	358,253,422	358,253,422
Line 10c	Corporate Bonds	57,335,350	62,886,833	62,886,833
Line 12	Mortgage Loans	-	-	-
Line 13	Other	638,735,530	758,609,171	758,609,171
		<u>\$ 1,202,573,905</u>	<u>\$ 1,204,653,872</u>	<u>\$ 1,204,653,872</u>

Part VIII

Information About Officers, Directors, Trustees

Statement Number

12

Line 1

Officers and Directors

(a)	(b)	(c)	(d)	(e)
Name and Address Note (1)	Title/ Ave Hours Worked Per Week Note (2)	Total Paid Compensation	Deferred Compensation and Employee Benefit Expense	Expense Account Other Allowances
James C Lintzenich	Director	3	43,000	-
Marie V McDemmond	Director	2	24,000	-
J Bonnie Newman	Director	2	26,500	-
Michael L Smith	Director	2	29,000	-
Frank D. Alvarez	Director	2	27,000	-
Laura Palmer Noone	Director	2	30,000	-
Belle Wheelan	Director	2	31,000	-
Mark Yudof	Director	2	27,000	-
F Joseph Loughrey	Director	2	32,000	-
Kathy Davis	Director	2	28,500	-
Allan Hubbard	Director	1	24,500	-
Subtotal for Directors		<u>322,500</u>	<u>-</u>	<u>-</u>
Officers				
Jamie P Merisotis	President & CEO	40+	614,435	107,521
Danette Howard	Vice-President, Policy and Mobilization	40+	189,918	23,543
J David Maas	Vice-President, Finance and Investments & CFO & Treasurer	40+	268,935	144,037
Dewayne Matthews	Vice-President, Strategy Development	40+	250,982	130,671
Holiday McKiernan	Vice-President, Chief of Staff, General Counsel & Secretary	40+	305,735	114,023
Juan Suarez	Vice-President, Communications and Innovation	40+	247,135	72,176
		<u>1,877,140</u>	<u>591,971</u>	<u>10,026</u>
Totals for Directors and Officers		\$ 2,199,640	\$ 591,971	\$ 10,026
		See Note 3	See Note 4	See Note 5

Part VIII

Information About Officers, Directors, Trustees

Statement Number

12

Line 1

Officers and Directors

Notes:

1) Address for all Directors and Officers is 30 South Meridian Street, Suite 700, Indianapolis, IN 46204

2) Director compensation is based on the number of Board and committee meetings attended during the year. Actual amounts paid fluctuate among members based on their assignments.

3) Total Paid Compensation

Officers' compensation is set by a Committee of the Board composed entirely of independent directors who utilize compensation data of comparable private foundations and grant making institutions when establishing Executive compensation to ensure that it is appropriate and reasonable. The Board is responsible for making decisions regarding Director compensation. It uses market data of comparable private foundations to ensure that Board compensation is appropriate and reasonable and is similarly advised by outside legal counsel and compensation consultants.

4) Benefits and Deferred Compensation

Benefits and Deferred Compensation include Employer 401(k) matching funds (\$80,308), officer contributions for 401(k) and 457 plans (\$166,615), pension benefit accumulation (\$215,094), and health, life and disability compensation (\$129,954)

5) Expense Account and Other Allowances

Directors and Officers do not have an expense account or allowance. They are reimbursed for actual business expenses. The amount reflected in column "e" includes parking and miscellaneous taxable and non-taxable work related expenses.

The Directors and Officers of the Foundation are responsible for managing assets of approximately \$1 billion to advance the Foundation's charitable mission of expanding access and success in postsecondary education. In 2014, the assets increased 0.6 percent (after payment of grant and operational expenses) from \$1.26 billion to \$1.27 billion. Investment earnings supported the grants payout and direct charitable activities totalling \$55.5 million.

In addition to managing the assets and the grant portfolio, the Foundation leaders exercised oversight of the ambitious agenda of activities to expand the impact of grants, including the dissemination of research through grants and publications, a robust web site, and strategic media and public outreach. The Foundation leaders hold the Foundation to high standards of transparency and accountability for the effectiveness of its work by supporting a series of external evaluations, publishing an annual report and posting evaluation information on its web site.

Lumina Foundation For Education
Form 990 PF

Tax ID 35-1813228

Tax Return for Year Ending
Information About Officers, Directors, Trustees
Highly Paid Staff

December 31, 2014

Part VIII

Statement Number

13

Line 2

Staff

		(a)	(b)	(c)	(d)	(e)
				Ave Hours Worked Per Week	Total Paid Compensation	Total Employee Benefit Expense
Name and Address Note (1)	Title					Expense Account Other Allowances Note (2)
Indira Anand	Director, Information Technology		40		134,476	52,425
Sam Cargile Note (3)	Vice-President, Senior Advisor to CEO		40		189,355	86,303
Elizabeth Gutierrez	Director, State Policy		40		145,003	69,624
Julie Peller	Director, Federal Policy		40		153,976	47,153
Eileen Scott	Director, Investments		40		212,624	91,545
					<u>\$ 835,434</u>	<u>\$ 347,050</u>
						<u>\$ 11,099</u>

Notes:

1) Address for all staff is 30 South Meridian Street, Suite 700 Indianapolis, IN 46204

2) Staff do not receive an expense account or allowance. They are reimbursed for actual business expenses. The amount listed in column (e) is for parking (\$1,800) and miscellaneous taxable and non-taxable payments.

3) Lumina has Vice-President positions that are not officers of the corporation.

Lumina Foundation For Education
Form 990 PF

Tax ID 35-1813228

Tax Return for Year Ending

December 31, 2014

Part VIII

**Information About Officers, Directors, Trustees
Highly Paid Staff and Contractors**

Statement Number 14

Line 3

Contractors

(a) Name and address	(b) Type of Service	(c) Compensation
CornerStone Partners, LLC 675 Peter Jefferson Parkway, Suite 160 Charlottesville, VA 22911	Investment consulting (contracted Chief Investment Officer functions)	\$ 4,409,922
HCM Strategists, LLC 1156 15th Street Washington DC, 20005	Program Expansion	2,552,466
Anthem BCBS IN PO Box 6406 Carol Stream, IL 60197	Healthcare Provider	778,681
Gallup, Inc. P.O. Box 310284 DesMoines, IA 50331	Program Expansion	429,680
Omnicom Group, Inc. P.O. Box 771733 Saint Louis, MO 63177	Program Expansion	406,326
		<hr/>
		\$ <u><u>8,577,074</u></u>

Lumina Foundation For Education
Form 990 PF

Tax ID 35-1813228

Part IX - A

Tax Return for Year Ending
Summary of Direct Charitable Activities

December 31, 2014
Statement Number 15

Line 1

Direct Charitable Activities

Description

Direct Charitable Activities

The mission of Lumina Foundation is to expand access and success in education beyond high school, particularly among adults, first-generation college students, low-income students, and students of color. This mission is directed toward a single, overarching goal – to increase the percentage of Americans with high-quality degrees, certificates and other credentials to 60% by the year 2025. This goal is a national priority for several reasons:

Higher education is a prerequisite to success in a knowledge-based society and economy.

The social and economic opportunities facing our country can best be addressed by educating many more people beyond high school. As we attain the goal, we improve the economy, strengthen civic engagement and reduce the costs of crime, poverty and health care and, in short, improve the human condition.

Higher education attainment rates among adults, first-generation college-going students, low-income students and students of color are significantly lower than those of other students. This gap has endured for decades and is now widening. This attainment gap is alarming given the country's demographic trends and economic needs. Closing this gap is an equity imperative.

The Foundation carries out a program of direct charitable activities in support of this mission. These include the following:

Lumina Foundation For Education
Form 990 PF

Tax ID 35-1813228

Part IX - A

Tax Return for Year Ending
Summary of Direct Charitable Activities

December 31, 2014
Statement Number 15

Line 1

Direct Charitable Activities

Description

Conferences and Convenings. The Foundation convenes higher education leaders, policy makers, researchers, and others who are actively involved in the effort to expand access and success in higher education, particularly to hard-to-reach populations including adults who originally chose not to pursue higher education after high school, first generation students, low-income students, and students of color. These convenings are focused on bringing together key stakeholders on a specific topic with the objective being both to share information and to develop actionable, measurable next steps. The topics range from ways to overcome barriers to higher education to effective strategies to increase the rate of persistence and graduation among students who enroll in college. The Foundation disseminates the results of these convenings on its website to leverage the knowledge gained for the benefit of others. In 2014 the Foundation held 51 convenings: 12 at the Foundation's offices, 5 off site, but in Indianapolis, 34 out-of-state and 1 webinar series. The location of each convening is based on the topic and the participants. In addition to this convening strategy, the Foundation also actively seeks opportunities to share with external audiences the urgency of the need to increase degree attainment. For example, Foundation executives also participate actively in conferences on these subjects in the US and abroad. During 2014 the CEO gave approximately 28 keynote and other speeches and the Foundation executives and staff participated in more than 45 conferences to share Lumina's knowledge with other attendees. \$ 4,814,801

Research and Publications The Foundation conducts substantial nonpartisan research and analysis on issues affecting access and success in higher education and makes such research widely available at no charge. For example, in 2014, the Foundation released the fifth edition of its seminal report "A stronger nation through higher education: how and why Americans must achieve a "big goal" for college attainment." This report offers a compelling case for the need to increase dramatically the higher education attainment rates, as a state-by-state analysis of the education level of residents, showing the work that must be done to accomplish the attainment goal of 60%. Based on the research and analysis of "A Stronger Nation", Lumina released policy briefs for each state that addressed the issues and challenges of each state in reaching the 60% attainment goal. In addition to "A Stronger Nation," during 2014, the Foundation released two issues of "Focus" - this is a publication that highlights a significant issue in higher education. The research and publication work is essential to the Foundation's efforts to build public will around the issues of higher education access and attainment - to move key stakeholders, and the broader public, beyond mere awareness of these issues to action based on the urgency the issues 4,322,338

Lumina Foundation For Education
Form 990 PF

Tax ID 35-1813228

Part IX - A Tax Return for Year Ending
Summary of Direct Charitable Activities

December 31, 2014
Statement Number 15

Line 1 Direct Charitable Activities

Description

Technical Assistance The Foundation provides technical assistance to other stakeholders in the field of higher education, as well as to policy makers who are tasked with developing solutions to improve access and success in higher education. Foundation executives and staff regularly provide technical advice and assistance about critical issues such as the state of access to higher education, the range of programs that have been initiated to increase such access and to enhance the likelihood of success. This includes providing briefings and/or testimony at the request of policy makers on matters within its expertise. The Foundation uses nonpartisan research and analysis to provide background and educational information on the wide array of issues impacting higher education. In the case of legislative committee or subcommittee sessions, the Foundation provides testimony only upon written request of the chair of the applicable committee or subcommittee, and ensures that its testimony is available to all committee or subcommittee members.

9,266,706

Philanthropy The Foundation is actively engaged in supporting the philanthropic sector in general, as well as higher education. Foundation executives are active with philanthropic organizations in the Indianapolis community, where the Foundation is headquartered, as well as with national and international philanthropic organizations that focus on the need to increase access to higher education, as well as retention and ultimately completion of degree programs. Foundation executives and staff members also serve on the boards of local and national charitable organizations.

601,850

\$ 19,005,696

Lumina Foundation For Education		Tax ID 35-1813228
Tax Return for Year Ending		December 31, 2014
Form 990 PF		Statement Number 16
Part XV	Line 3 a	Grants and Contributions Paid during the Year

All of the following organizations are classified as publicly supported charities. Lumina Foundation makes grants to organizations that are classified as tax-exempt under section 501(c)(3) of the Internal Revenue Code and as public charities under section 509(a)(1), (2), or (3) of the Code, or to public organizations that are designated under section 170(c) of the Code. Please note that Lumina Foundation for Education does not make grants to (a) supporting organizations controlled by disqualified persons to Lumina, or (b) Type III supporting organizations that are not functionally integrated Type III supporting organizations (as such terms are defined in the Internal Revenue Code).

Purpose of grant or contribution	Amount
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See the attached Annual Report Financial Information for Grant detail by Theme.	\$ 34,322,000
See the attached Annual Report Financial Information for Special Programs	\$ 2,193,285

Grand Total Grants Disbursed	<u><u>\$ 36,515,285</u></u>
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Lumina Foundation For Education
Tax Return for Year Ending

Tax ID 35-1813228

December 31, 2014

Statement Number 17

Form 990 PF

Part XV

Line 3 b

Grants and Contributions Approved for Future Payment

Recipient (Must be a 501(c)(3))	Purpose of grant or contribution	Amount
See Annual Report Financial Information - 2013 Grants by Theme for detail and purpose (attached to statement for Grants Paid)		\$ 26,627,700
See Annual Report Financial Information Special Programs - 2013 for detail and purpose (attached to statement for Grants Paid)		3,650
Less FASB required discount on Grants payable in excess of 12 months		<u>(237,565)</u>
	Net Grants payable per books	<u>\$ 26,393,785</u>

Lumina Foundation For Education

Tax ID 35-1813228

Tax Return for Year Ending

December 31, 2014

Form 990 PF

Part IV

Line 1

Capital Gain and Losses for Tax on Investment Income

Statement Number 18

a) List and describe the kind(s) of property sold	b) How Acquired	c) Date Acquired	d) Date Sold	e) Gross Sales Price	g) Cost	h) Gain or (Loss)
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Total Publicly Traded Securities

\$ 16,562,866

K - 1 Gains

N/A

71,614,981

Total

\$ -

\$ 88,177,847

Lumina Foundation For Education
Tax Return for Year Ending

December 31, 2014

Tax ID 35-1813228

Form 990 PF
Part 1 Line 11

Other Income

Statement Number 19

	(A) Revenue Per Books	(B) Net Investment Income	(c) Adjusted Net Income
Miscellaneous Income		211	
Total of Other Income listed on K-1s		9,733,665	
Total		<u>\$9,733,876</u>	

Lumina Foundation For Education
Form 990 PF

Tax Return for Year Ending

December 31, 2014

Tax ID 35-1813228

Expenditure Grants

Statement Number

20

Part VII-B

Line 5c

Exemption - Expenditure Grants

Name /address	Amount of Grant	Date of Grant	Purpose of Grant	Amount Expended by Grantee	To the Grantor's Knowledge, Grantee has diverted a portion of funds from the purpose of the grant (Yes/No)	Date of Reports Received from the Grantee	Dates and Results of Any Verification of the Grantee's Reports	Information
Community Wealth Partners 1825 K Street, Northwest Washington, DC 20006	\$ 500,000	11/4/2014	To facilitate a design process to develop a sustainable business model for 5-7 institutions focused on adult degree completion	\$ 250,000	No	No interim reporting required during 2014		
HCM Strategists, LLC 1156 15th Street, Northwest Washington, DC 20005	\$ 2,829,500	7/7/2010	To manage state contracts and coordinate technical support for Lumina Foundation's productivity initiative	\$ -	No	Final report received 02/2014	Reviewed and approved final report	\$327,300 of grant disbursed 7/30/2010, Modified disbursement scheduled as follows 02/2011 - \$387,000, 8/2011 - \$389,200, 03/2012 - \$37,000 and final 02/2013 - \$889,000
HCM Strategists, LLC 1156 15th Street, Northwest Washington, DC 20005	\$ 2,197,500	2/14/2012	To expand the Productivity Strategy Labs Network to assist states to Cost-effectively graduate more students with high-quality degrees and credentials	\$ 627,400	No	No interim reporting required during 2014	Reviewed and approved interim reports	To be disbursed over three years \$889,700 3/2/2012, \$680,400 2/1/2013 and \$627,400 1/13/2014
HCM Strategists, LLC 1156 15th Street, Northwest Washington, DC 20005	\$ 1,325,000	11/5/2013	To help states and higher education systems adopt new business and finance models	\$ 500,000	No	No interim reporting required during 2014	Reviewed and approved interim reports	\$325,000 of grant disbursed 11/25/2013, Disbursement scheduled as follows 02/2014-\$500,000, final disbursement 02/2015 - \$500,000

Lumina Foundation For Education
Tax Return for Year Ending

December 31, 2013

Tax ID 35-1813228

Form 990 PF

Controlled Entities

Statement Number 21

Part VII-A Line 11

Name	Address	Excess Business Holding	Employer EIN
VIA Alpha, LP	88 Main St. Peapack, NJ 07977-0131	No	35-1813228

Annual Report Financial Information - 2014
Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
BRD - Communications Budget								
8663 STD	\$40,000	\$0	\$40,000	\$0	\$0	\$0	\$0	\$0
Colorado Nonprofit Development Center 789 Sherman Street, Suite 250 Denver, CO 80203 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To launch a web-based education news service in Indianapolis								
8597 STD	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0
Editorial Projects in Education 6935 Arlington Road, Suite 100 Bethesda, MD 20814 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To support coverage of issues that connect higher education and K-12 for audiences critical to increasing educational attainment.								
8596 STD	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0
Education Writers Association 3516 Connecticut Avenue, Northwest Washington, DC 20008 8 / PC - Org. meeting one-third support and income test. 501 (c) (3) / 509 (a) 2								
To support high-quality journalism training on higher education topics.								
8598 STD	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0
Forum for the Future of Higher Education MIT E48-402 238 Main Street Cambridge, MA 02142 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To generate papers for Aspen Institute symposia that inform news coverage of higher education.								
8410 STD	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0
Greater Washington Educational Telecommunications Association, Inc 3939 Campbell Avenue Arlington, VA 22206 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To raise awareness among highly influential broadcast, online and social media audiences about underreported challenge to raising educational attainment.								

Annual Report Financial Information - 2014
Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
BRD - Communications Budget								
9082 STD Minnesota Public Radio dba American Public Media 480 Cedar Street St. Paul, MN 55101 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To explore topics related to increasing postsecondary attainment through radio documentaries, newsmagazine broadcasts, and online narratives.	\$0	\$500,000	\$500,000	\$0	\$0	\$0	\$0	\$0
8599 STD Teachers College of Columbia University 525 West 120th Street Box 127 New York, NY 10027 4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To produce and broker publication of in-depth national education coverage of higher education issues.	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0
8450 STD Texas Tribune, The 823 Congress Avenue Suite 1400 Austin, TX 78701 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To address Texas higher education issues through enterprise reporting, interactive databases and public programming.	\$40,000	\$0	\$40,000	\$0	\$0	\$0	\$0	\$0
9079 STD Washington Monthly Corporation 1200 18th Street, Northwest Suite 330 Washington, DC 20036 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2 To support independent, cutting-edge journalism on issues critical to increasing educational attainment beyond high school.	\$0	\$600,000	\$600,000	\$0	\$0	\$0	\$0	\$0
Total for BRD Budget	\$330,000	\$1,100,000	\$1,430,000	\$0	\$0	\$0	\$0	\$0

**Annual Report Financial Information - 2014
Grants**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
IDC/GNT - Innovation - Grants Budget 9245 STD New Profit, Inc. 200 Clarendon Street 29th Floor Boston, MA 02116 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the design phase of New Profit's work, under the auspices of the Learning for Career and Life Success (LCLS) division.	\$0	\$250,000	\$250,000	\$0	\$0	\$0	\$0	\$0
Total for IDC/GNT Budget	\$0	\$250,000	\$250,000	\$0	\$0	\$0	\$0	\$0
MET - Metrics Budget 9266 STD National Student Clearinghouse Research Center 2300 Dulles Station Boulevard, Suite 300 Herndon, VA 20171 20 / SO I - Org. supporting section 509 (a) (3) Type I. 501 (c) (3) / 509 (a) 3 Type I To enhance and improve a national platform for postsecondary institution research, accountability, and sustainable continuous improvement.	\$0	\$2,111,700	\$0	\$0	\$0	\$0	\$0	\$2,111,700
8964 STD Trustees of Purdue University, The 610 Purdue Mall 200 Hovde Hall West Lafayette, IN 47907 4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To invest in the creation of the Gallup-Purdue Index which will provide a national benchmarking tool for colleges and universities to measure workplace success and life well-being based upon 30,000 college graduates and to update this index annually.	\$0	\$2,000,000	\$1,400,000	\$0	\$0	\$0	\$0	\$600,000
Total for MET Budget	\$0	\$4,111,700	\$1,400,000	\$0	\$0	\$0	\$0	\$2,711,700

Annual Report Financial Information - 2014
Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
OF - Opportunity Fund Budget								
7319 STD Institute for Higher Education Policy 1825 K Street, Northwest Suite 720 Washington, DC 20006 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2 To expand the What We Know online research resource and institute Policy-to-Research Summits to facilitate the application of research for policymaking around the college completion agenda.	\$250,000	\$0	\$250,000	\$0	\$0	\$0	\$0	\$0
8028 STD New England Board of Higher Education 45 Temple Place Boston, MA 02111-1305 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support a developmental education demonstration project that provides a high-quality, low-cost instructional platform coupling Khan Academy and community college resources.	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0
Total for OF Budget	\$300,000	\$0	\$300,000	\$0	\$0	\$0	\$0	\$0
P13/S01 - Mobilize to Reach Goal 2025 Budget								
9262 STD DonorsChoose, Inc 134 West 37th Street, Floor 11 New York, NY 10018 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To test the utility of the DonorsChoose online incentive program as a means to promote increased FAFSA completion.	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0	\$50,000
Total for P13/S01 Budget	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0	\$50,000

Annual Report Financial Information - 2014
Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S02 - Mobilize Employers, Metro Areas and Regions Budget								
9209 STD Graduate ¹ Network, Inc., The 1211 Chestnut Street Suite 900 Philadelphia, PA 19107 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To expand Graduate ¹ into up to 10 communities participating in Lumina's Community Partnership for Attainment and to develop a self-sustaining business plan.	\$0	\$750,000	\$483,800	\$0	\$0	\$0	\$0	\$266,200
8744 STD Aspen Institute, The One Dupont Circle, Northwest Suite 700 Washington, DC 20036-1133 8 / PC - Org meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To support the Opportunity Youth Incentive Fund program	\$125,000	\$0	\$75,000	\$0	\$0	\$0	\$0	\$50,000
9253 STD Big Picture Company, Inc., The 325 Public Street Providence, RI 02905-2340 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To develop a sustainable business plan and model for College Unbound.	\$0	\$300,000	\$100,000	\$0	\$0	\$0	\$0	\$200,000
8666 STD Brookings Institution, The 1775 Massachusetts Ave., Northwest Washington, DC 20036-2188 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide individualized workforce and labor market data analysis for select metro areas and to leverage other existing metro efforts through reinforced messaging.	\$200,000	\$0	\$75,000	\$0	\$0	\$0	\$0	\$125,000

**Annual Report Financial Information - 2014
Grants**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S02 - Mobilize Employers, Metro Areas and Regions Budget								
9277 STD Central Indiana Community Foundation 615 North Alabama Street Room 119 Indianapolis, IN 46204 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Family Success, College Readiness and Success, and Inspiring Places initiatives.	\$0	\$150,000	\$50,000	\$0	\$0	\$0	\$0	\$100,000
9009 STD Child Trends Incorporated 7315 Wisconsin Avenue, 1200W Bethesda, MD 20814 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To develop and present a model of social indicators' contribution to post-secondary degree completion.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
8676 STD Columbus Learning Center Management Corporation 4555 Central Avenue, Suite 2100 Columbus, IN 47203 9 / PC - Org. supporting section 509 (a) (1) or (2) org.. 501 (c) (3) / 509 (a) 3 To provide technical assistance on the coalition building to state and local networks.	\$80,000	\$0	\$80,000	\$0	\$0	\$0	\$0	\$0
8618 STD Committee for Economic Development 1530 Wilson Boulevard Suite 400 Arlington, VA 22209 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To identify how employers understand the need for investing in employees as it relates to human capital development and to identify company incentives and barriers, and environmental factors, that support employee postsecondary attainment investment.	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2014
Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S02 - Mobilize Employers, Metro Areas and Regions Budget								
8580 STD Community Growth Educational Foundation 1330 Braddock Place Suite 300 Alexandria, VA 22314-6400 9 / PC - Org. supporting section 509 (a) (1) or (2) org. 501 (c) (3) / 509 (a) 3 To mobilize chambers of commerce and their executives to undertake community organizing, leadership and practice to increase higher education attainment, to create national strategies for regional chamber engagement and business mobilization in support of Goal 2025, and to proliferate business practices that increase higher education alignment with local economies and higher education attainment.	\$1,200,000	\$0	\$500,000	\$0	\$0	\$0	\$0	\$700,000
9181 STD Complete College America, Inc. 429 East Vermont Street, Suite 300 Indianapolis, IN 46202 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide policy analysis and research support to states on math pathways and to provide technical assistance to the Lumina Community Partnership for Attainment.	\$0	\$750,000	\$650,000	\$0	\$0	\$0	\$0	\$100,000
8899 STD Council for Adult and Experiential Learning 55 East Monroe Suite 2710 Chicago, IL 60603 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2 To support the Council for Adult and Experiential Learning (CAEL) as it provides technical assistance to communities under the Lumina Community Partnership for Attainment.	\$100,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$50,000

Annual Report Financial Information - 2014
Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S02 - Mobilize Employers, Metro Areas and Regions Budget								
9232 STD Council for Adult and Experiential Learning 55 East Monroe Suite 2710 Chicago, IL 60603 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2 To formalize the emerging Business Champions network through convening, message development, and partnership agreements.	\$0	\$200,000	\$200,000	\$0	\$0	\$0	\$0	\$0
8810 STD Council for Opportunity in Education Lawrence Building Roehampton University Roehampton Lane London, SW 15 5PJ UNITED KINGDOM 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2 To support the post-2013 World Congress planning activities for future events in 2015 and 2017.	\$0	\$160,000	\$135,000	\$0	\$0	\$0	\$0	\$25,000
9020 STD Excelencia in Education, Inc. 1717 N Street, Northwest 2nd Floor Washington, DC 20036 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support metro and regional community efforts to increase the postsecondary attainment of Latino students	\$0	\$400,000	\$350,000	\$0	\$0	\$0	\$0	\$50,000
8746 STD FSG, Inc. 500 Boylston Street Suite 600 Boston, MA 02116 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2 To support the launch and development of the Collective Impact Forum.	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2014
Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S02 - Mobilize Employers, Metro Areas and Regions Budget								
8678 STD Institute for Higher Education Policy 1825 K Street, Northwest Suite 720 Washington, DC 20006 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2 To synthesize and disseminate findings and resources across all metro partners and cities and conduct community learning labs for city-based stakeholders engaged in localized college completion work.	\$250,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$150,000
9210 STD Jobs for the Future, Inc. 88 Broad Street Eighth Floor Boston, MA 02110 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To serve as a Coach for a team of 6-8 communities participating in Lumina Foundation's Community Partnership for Attainment.	\$0	\$50,600	\$10,100	\$0	\$0	\$0	\$0	\$40,500
8579 STD KnowledgeWorks Foundation One West Fourth Street Cincinnati, OH 45202 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2 To leverage cities participating in the Strive Network to build higher education attainment into the Collective Action cradle-to-career community mobilization spectrum.	\$300,000	\$0	\$150,000	\$0	\$0	\$0	\$0	\$150,000
8660 STD Excelencia in Education, Inc. 1717 N Street, Northwest 2nd Floor Washington, DC 20036 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To strengthen the capacity and effectiveness of each Latino Student Success site's external communications efforts and to execute strategies that advance national messages regarding the aggregate impact of the national Latino Student Success effort.	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2014
Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S02 - Mobilize Employers, Metro Areas and Regions Budget								
8677 STD National College Access Network, Inc. 1001 Connecticut Avenue, NW Suite 300 Washington, DC 20036 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2 To provide resources and venues for state and local networks to participate in attainment and Collective Impact	\$299,500	\$0	\$100,000	\$0	\$0	\$0	\$0	\$199,500
9134 STD National College Access Network, Inc. 1001 Connecticut Avenue, NW Suite 300 Washington, DC 20036 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2 To provide technical assistance to metro sites that included direct student access/success work in their Strategy #2 Community Partnerships for Attainment charters.	\$0	\$164,700	\$114,700	\$0	\$0	\$0	\$0	\$50,000
8900 STD National League of Cities Institute 1301 Pennsylvania Avenue Northwest Suite 550 Washington, DC 20004 9 / PC - Org. supporting section 509 (a) (1) or (2) org.: 501 (c) (3) / 509 (a) 3 To support National League of Cities to expand the Postsecondary City Action Network, provide direct technical assistance to Lumina Partner cities, and to support NLC's engagement as a strategic partner to Lumina's community mobilization effort.	\$150,000	\$0	\$75,000	\$0	\$0	\$0	\$0	\$75,000
9159 STD National Urban League, Inc. 120 Wall Street New York, NY 10005 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide leadership, outreach, and coaching on how to address attainment gaps for African American, Latino and other 21st Century students in select urban communities.	\$0	\$300,000	\$100,000	\$0	\$0	\$0	\$0	\$200,000

Annual Report Financial Information - 2014
Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S02 - Mobilize Employers, Metro Areas and Regions Budget								
8631 STD Rockefeller Philanthropy Advisors, Inc. 6 West 48th Street, 10th Floor New York, NY 10036 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To manage payout on 75 metro/regional grants over three and one-half years.	\$6,000,000	\$0	\$2,000,000	\$0	\$0	\$0	\$0	\$4,000,000
9028 STD Rockefeller Philanthropy Advisors, Inc. 6 West 48th Street, 10th Floor New York, NY 10036 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To manage payout for the remaining 55 metro/regional grants to be added to Strategy #2 cohort over three years.	\$0	\$5,100,000	\$1,100,000	\$0	\$0	\$0	\$0	\$4,000,000
8576 STD Say Yes to Education 320 Park Avenue, 21st Floor New York, NY 10022 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To develop and implement a strategy to deliver the Say Yes comprehensive community change model to cities and regions via direct intervention, technical assistance and state policy.	\$199,000	\$0	\$166,000	\$0	\$0	\$0	\$0	\$33,000
8617 STD UNITE-LA, Inc. 350 South Bixel Street, Suite 160 Los Angeles, CA 90017 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the research, preparation and vetting of a comprehensive set of employer policies and practices to increase higher education	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0

**Annual Report Financial Information - 2014
Grants**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S02 - Mobilize Employers, Metro Areas and Regions Budget								
9111 STD	\$0	\$100,000	\$55,000	\$0	\$0	\$0	\$0	\$45,000
W E. Upjohn Unemployment Trustee Corporation 300 South Westnedge Avenue Kalamazoo, MI 49007 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To create a research agenda and accompanying body of research that empirically assesses the impact of place-based scholarship programs on postsecondary attainment and local economic development								
Total for P13/S02 Budget	\$9,203,500	\$8,430,300	\$7,024,600	\$0	\$0	\$0	\$0	\$10,609,200
P13/S03 - Mobilize Higher Education Budget								
8567 STD	\$1,200,000	\$0	\$600,000	\$0	\$0	\$0	\$0	\$600,000
Achieving the Dream, Inc. 8403 Colesville Road, Suite 450 Silver Spring, MD 20910-6331 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the expansion of the Working Families Success Network model of expanded on-campus financial supports to low-income community college students.								
8754 STD	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0
American Association of Community Colleges One Dupont Circle, NW Suite 410 Washington, DC 20036 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To design, pilot and implement a series of new campus-based executive team workshops for American Association of Community Colleges members concerning student attainment.								

Annual Report Financial Information - 2014
Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S03 - Mobilize Higher Education Budget								
9183 STD American Association of State Colleges and Universities 1307 New York Avenue, NW Fifth Floor Washington, DC 20005-4701 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2 To support efforts to make student success accomplishments more visible and to develop a deeper understanding of what motivates and incentivizes campus leaders to improve degree completion outcomes.	\$0	\$50,000	\$50,000	\$0	\$0	\$0	\$0	\$0
8753 STD American Council on Education One Dupont Circle, NW Suite 800 Washington, DC 20036-1193 8 / PC - Org. meeting one-third support and income test. 501 (c) (3) / 509 (a) 2 To plan, organize and execute a series of Higher Education Innovation Labs for higher education leadership teams from institutions that are open access, high poverty, high 21st century student enrollment.	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0
9027 STD American Indian College Fund 8333 Greenwood Boulevard Denver, CO 80221 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To gather data on effective strategies to raise the postsecondary attainment levels of American Indian/Alaska Native (AI/AN) students within the TCU system	\$0	\$101,000	\$101,000	\$0	\$0	\$0	\$0	\$0
9124 STD Arizona State University Foundation PO Box 2260 300 East University Drive Tempe, AZ 85280-2260 6 / PC - Organization holding assets for university 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv) To support the secretariat and operations of the new University Innovation Alliance	\$0	\$1,050,000	\$600,000	\$0	\$0	\$0	\$0	\$450,000

**Annual Report Financial Information - 2014
Grants**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S03 - Mobilize Higher Education Budget								
8620 STD	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0
Aspen Institute, The One Dupont Circle, Northwest Suite 700 Washington, DC 20036-1133 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To support a third, two-year cycle of the Aspen Prize for Community College Excellence.								
9296 STD	\$0	\$174,000	\$100,000	\$0	\$0	\$0	\$0	\$74,000
Aspen Institute, The One Dupont Circle, Northwest Suite 700 Washington, DC 20036-1133 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2								
To increase participation in the Aspen Prize for Community College Excellence and provide a new "Most Improved" award.								
9166 STD	\$0	\$75,000	\$75,000	\$0	\$0	\$0	\$0	\$0
Association of Community College Trustees 1101 17th Street Northwest, Suite 300 Washington, DC 20036 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To integrate instruction on a new of indicator of institutional health into existing community college trustee training.								
9268 STD	\$0	\$400,000	\$100,000	\$0	\$0	\$0	\$0	\$300,000
Association of Governing Boards of Universities and Colleges 1133 20th Street, Northwest Suite 300 Washington, DC 20036 8 / PC - Org. meeting one-third support and income test. 501 (c) (3) / 509 (a) 2								
To develop statewide education programming for and conduct a survey of public higher education trustees focused on attainment.								

Annual Report Financial Information - 2014
Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S03 - Mobilize Higher Education Budget								
9118 STD	\$0	\$35,000	\$35,000	\$0	\$0	\$0	\$0	\$0
Association of Public and Land-grant Universities 1307 New York Avenue, Northwest, Suite 400 Washington, DC 20005-4722 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2								
To provide funding for an innovation challenge to improve university-employer relationships at the Fall Meeting of the Coalition of Urban-Serving Universities								
9258 STD	\$0	\$50,000	\$50,000	\$0	\$0	\$0	\$0	\$0
Association of Public and Land-grant Universities 1307 New York Avenue, Northwest, Suite 400 Washington, DC 20005-4722 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2								
To award funds to member campuses in recognition of outstanding progress on degree completion initiatives.								
9056 STD	\$0	\$50,000	\$50,000	\$0	\$0	\$0	\$0	\$0
Center for Law and Social Policy 1200 18th Street, Northwest Suite 200 Washington, DC 20036 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To research, write and disseminate a report highlighting best practices and reflections on the Benefits Access for College Completion (BACC) initiative.								
9170 STD	\$0	\$150,000	\$150,000	\$0	\$0	\$0	\$0	\$0
New Venture Fund 1201 Connecticut Avenue, Northwest Suite 300 Washington, DC 20036 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To continue support for the next phase of activities of the Coalition for Student Success' work with the higher education community in support of higher academic standards and aligned assessments in states								

**Annual Report Financial Information - 2014
Grants**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S03 - Mobilize Higher Education Budget								
9169 STD Rockefeller Philanthropy Advisors, Inc. 6 West 48th Street, 10th Floor New York, NY 10036 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support a research project on the validation of new Common Core aligned assessments for college and career readiness	\$0	\$350,000	\$350,000	\$0	\$0	\$0	\$0	\$0
9168 STD University of Indianapolis 1400 East Hanna Avenue Indianapolis, IN 46227 4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To coordinate two programs working to academically align Indiana K-12 and higher education around college and career readiness	\$0	\$64,400	\$64,400	\$0	\$0	\$0	\$0	\$0
8680 STD EDUCAUSE 1150 18th Street, Northwest, Suite 900 Washington, DC 20036 8 / PC - Org. meeting one-third support and income test. 501 (c) (3) / 509 (a) 2 To engage EDUCAUSE with three enterprise and administrative pursuits concerning the use of IT in higher education institutions	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0
9165 STD Yes We Must Coalition 5 Coltsway Wayland, MA 01778 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the growth and programming of a new higher education leadership community	\$0	\$200,000	\$100,000	\$0	\$0	\$0	\$0	\$100,000
Total for P13/S03 Budget	\$1,500,000	\$2,749,400	\$2,725,400	\$0	\$0	\$0	\$0	\$1,524,000

Annual Report Financial Information - 2014
Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S04 - Advance State Policy Budget								
8245 STD	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0
Campaign for College Opportunity 714 West Olympic Boulevard, Suite 745 Los Angeles, CA 90015 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To increase attainment in California's community colleges and universities through implementation of transfer and Student Success Task Force reforms.								
8713 STD	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0
Rockefeller Philanthropy Advisors, Inc 6 West 48th Street, 10th Floor New York, NY 10036 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support grantmaking and technical assistance for the new Common Core Assessment Project. The Network will be comprised of state-based advocacy groups and other organizations who will work to influence and support policy makers in their implementation of assessments that measure Common Core standards in 5-12 states.								
9187 STD	\$0	\$400,000	\$300,000	\$0	\$0	\$0	\$0	\$100,000
Community Initiatives 1201 Martin Luther King Way, Suite 100 Oakland, CA 94612 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide data, analysis, research and policy support to build public will for adoption of equity-based California state policies								
9031 STD	\$0	\$400,800	\$300,800	\$0	\$0	\$0	\$0	\$100,000
National Conference of State Legislatures 7700 East First Place Denver, CO 80230-7143 18 / PC - Governmental Instrument/Political Subdivision: 501(c)(3) / 170(c)								
To strengthen legislative policy capacity to increase attainment in the states.								

**Annual Report Financial Information - 2014
Grants**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S04 - Advance State Policy Budget								
8610 STD National Governors Association Center for Best Practices Hall of the States 444 North Capitol Street Suite 267 Washington, DC 20001-1012 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the 2013 - 2014 NGA Chair's Initiative focused on Higher Education and the Workforce to more closely align universities, community and technical colleges, and workforce training providers with emerging labor markets.	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0
8965 STD New England Board of Higher Education 45 Temple Place Boston, MA 02111-1305 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support NEBHE's Aligning State and Federal Financial Aid (ASFFA) project.	\$0	\$404,400	\$404,400	\$0	\$0	\$0	\$0	\$0
8362 STD State Higher Education Executive Officers 3035 Center Green Drive Suite 100 Boulder, CO 80301 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To advance public policies and educational practice in the states to achieve more widespread participation and success in higher education.	\$500,000	\$0	\$500,000	\$0	\$0	\$0	\$0	\$0
Total for P13/S04 Budget	\$700,000	\$1,205,200	\$1,705,200	\$0	\$0	\$0	\$0	\$200,000
P13/S05 - Advance Federal Policy Budget								
9137 STD American Council on Education One Dupont Circle, NW Suite 800 Washington, DC 20036-1193 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2 To commission white papers on regulatory process reform to inform the recommendations of the Senate Task Force on Government Regulation on Higher Education.	\$0	\$41,200	\$41,200	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2014
Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S05 - Advance Federal Policy Budget								
8758 STD	\$20,000	\$0	\$20,000	\$0	\$0	\$0	\$0	\$0
American Enterprise Institute for Public Policy Research 1150 Seventeenth Street, Northwest Washington, DC 20036 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To foster a policy conversation about the federal role in defining, evaluating and assessing quality in higher education								
9233 STD	\$0	\$96,000	\$96,000	\$0	\$0	\$0	\$0	\$0
Center for Community Change 1411 K Street, Northwest Fourth Floor Washington, DC 20005 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To research student perspectives on federal higher education reform and provide ongoing student-centered policy analysis.								
9234 STD	\$0	\$99,000	\$99,000	\$0	\$0	\$0	\$0	\$0
Center for Community Change 1411 K Street, Northwest Fourth Floor Washington, DC 20005 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To empower student body leaders to advance ideas to improve federal financial aid policy through survey research, convenings and outreach to media and policymakers.								
9132 STD	\$0	\$165,000	\$55,000	\$0	\$0	\$0	\$0	\$110,000
Congressional Hispanic Caucus Institute 300 M Street Southeast Suite 510 Washington, DC 20003 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support nine briefings or events on the role of Hispanics in reaching Goal 2025.								

Annual Report Financial Information - 2014
Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S05 - Advance Federal Policy Budget								
8993 STD	\$0	\$500,000	\$300,000	\$0	\$0	\$0	\$0	\$200,000
Institute for College Access and Success, The								
405 14th Street								
Suite 1100								
Oakland, CA 94612								
1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support policy work by the Institute for College Access and Success' Project on Student Debt.								
9116 STD	\$0	\$225,000	\$175,000	\$0	\$0	\$0	\$0	\$50,000
Jobs for the Future, Inc								
88 Broad Street								
Eighth Floor								
Boston, MA 02110								
1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To establish an Executive Branch Network on the Intersection of Postsecondary Education and Workforce Development.								
9261 STD	\$0	\$75,000	\$75,000	\$0	\$0	\$0	\$0	\$0
National Public Education Support Fund								
1825 K Street, Northwest								
Suite 400								
Washington, DC 20006								
20 / SO I - Org. supporting section 509 (a) (3) Type I 501 (c) (3) / 509 (a) 3 Type I								
To fund continued operations of and Lumina's membership to the Education Funder Strategy Group and the Common Core Funders Working Group.								
8605 STD	\$42,900	\$0	\$42,900	\$0	\$0	\$0	\$0	\$0
New America Foundation								
1899 L Street, Northwest								
Suite 400								
Washington, DC 20036								
1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support nonpartisan efforts to educate congressional staff members about higher education issues.								

Annual Report Financial Information - 2014
Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S05 - Advance Federal Policy Budget								
8700 STD Student Veterans of America 1625 K Street, Northwest, Suite 320 Washington, DC 20006 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the creation of the Student Veteran Attainment Database that will match postsecondary degree completion and enrollment data from the National Student Clearinghouse with demographic data of GI Bill beneficiaries from the Department of Veterans Affairs.	\$200,000	\$0	\$200,000	\$0	\$0	\$0	\$0	\$0
9092 STD New America Foundation 1899 L Street, Northwest Suite 400 Washington, DC 20036 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support research, policy analysis, and nonpartisan advocacy in support of increased U S educational attainment beyond high school.	\$0	\$750,000	\$600,000	\$0	\$0	\$0	\$0	\$150,000
Total for P13/S05 Budget	\$262,900	\$1,951,200	\$1,704,100	\$0	\$0	\$0	\$0	\$510,000
P13/S06 - Create New Models Student Financial Support Budget								
9136 STD American Institutes for Research in the Behavioral Sciences 1000 Thomas Jefferson Street, NW Washington, DC 20007 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2 To create a series of interactive online tools to provide financial aid estimates and information on student eligibility.	\$0	\$158,000	\$105,000	\$0	\$0	\$0	\$0	\$53,000
8763 STD Behavioral Ideas Lab, Inc. 80 Broad Street, 30th Floor New York, NY 10004 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To explore and create a series of pilots using financial aid to encourage success-oriented behaviors among students.	\$30,000	\$0	\$30,000	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2014
Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S06 - Create New Models Student Financial Support Budget								
9157 STD Behavioral Ideas Lab, Inc. 80 Broad Street, 30th Floor New York, NY 10004 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To improve student completion outcomes at a large, public community colleges.	\$0	\$155,800	\$130,800	\$0	\$0	\$0	\$0	\$25,000
9213 STD Board of Regents of the University of Wisconsin System 1025 West Johnson Street Madison, WI 53706 18 / PC - Governmental Instrument/Political Subdivision 501(c)(3) / 170(c) To conduct a study of how actual non tuition expenses compare with those estimated by colleges and to compare living expenses of similarly aged individuals who are enrolled in postsecondary institutions vs those not enrolled in the same region.	\$0	\$300,000	\$300,000	\$0	\$0	\$0	\$0	\$0
9073 STD Board of Trustees of the University of Illinois, The 1901 South First Street Suite A Champaign, IL 61820-7406 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To create a randomized controlled trial to test the effects of reframing student loan packages on the financial decisions and educational attainment of low-income college students.	\$0	\$34,000	\$34,000	\$0	\$0	\$0	\$0	\$0
8696 STD Brookings Institution, The 1775 Massachusetts Ave., Northwest Washington, DC 20036-2188 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) The purpose of this grant is to conduct a pilot to analyze whether sharing information on the increased costs of extended time to degree has any impact on persistence and completion.	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2014
Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S06 - Create New Models Student Financial Support Budget								
9205 STD Brookings Institution, The 1775 Massachusetts Ave., Northwest Washington, DC 20036-2188 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To develop, deliver and evaluate impact of customized information for students on cost and time to degree	\$0	\$400,000	\$350,000	\$0	\$0	\$0	\$0	\$50,000
9267 STD Institute for College Access and Success, The 405 14th Street Suite 1100 Oakland, CA 94612 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide research, analysis, coordinate coalition meetings and support student leadership to build public will for making college affordable.	\$0	\$75,000	\$45,000	\$0	\$0	\$0	\$0	\$30,000
8767 STD Institute for Higher Education Policy 1825 K Street, Northwest Suite 720 Washington, DC 20006 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2 To examine the ways in which private colleges may be able to lower their sticker price without negatively impacting access or quality.	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0
8673 STD New America Foundation 1899 L Street, Northwest Suite 400 Washington, DC 20036 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To combine a national survey with rigorously constructed focus groups to conduct an analysis of how students choose to attend and pay for college.	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2014
Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S06 - Create New Models Student Financial Support Budget								
9071 STD Rector and Visitors of the University of Virginia 914 Emmet Street Box 400195 Charlottesville, VA 22903-4829 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To create a text-message based intervention providing students with customized financial aid information and access to professional	\$0	\$130,000	\$100,000	\$0	\$0	\$0	\$0	\$30,000
9207 STD Rector and Visitors of the University of Virginia 914 Emmet Street Box 400195 Charlottesville, VA 22903-4829 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To provide personalized college and financial aid information to U.S. Army soldiers returning to civilian life.	\$0	\$128,500	\$103,500	\$0	\$0	\$0	\$0	\$25,000
9236 STD Student Organizing, Inc 44 Winter Street Floor 4 Boston, MA 02108 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To engage students as advocates for and develop policy recommendations to promote good banking practices for low-income financial aid recipients on college campuses	\$0	\$70,000	\$70,000	\$0	\$0	\$0	\$0	\$0
9072 STD The Board of Trustees of the Leland Stanford Junior University 485 Lasuen Mall Stanford, CA 94305-3096 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To create an intervention that provides useful suggestions for the field on how to use social psychology behavioral nudges to increase enrollment of low income students into postsecondary institutions	\$0	\$130,000	\$100,000	\$0	\$0	\$0	\$0	\$30,000

**Annual Report Financial Information - 2014
Grants**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S06 - Create New Models Student Financial Support Budget								
9195 STD Vanderbilt University Office of Sponsored Programs 1400 18th Avenue South, 3rd Floor Nashville, TN 37212 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To develop, administer and report findings from a study on student loan preferences and how the availability of new information or options, particularly about income-driven plans, affect student preferences and college-going decisions.	\$0	\$316,600	\$241,600	\$0	\$0	\$0	\$0	\$75,000
Total for P13/S06 Budget	\$230,000	\$1,897,900	\$1,809,900	\$0	\$0	\$0	\$0	\$318,000
P13/S07 - Create New Higher Education Business and Financial Models Budget								
8895 STD B Lab Company 155 East Lancaster Avenue, 2nd Floor Wayne, PA 19087 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To encourage creation of certified public benefits corporations to drive private investment that increases capacity to serve students	\$400,000	\$0	\$300,000	\$0	\$0	\$0	\$0	\$100,000
9036 STD Public Agenda Foundation, The 6 East 39th Street Ninth Floor New York, NY 10016-0112 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the planning and execution of stakeholder convenings related to scaling and spreading competency-based education	\$0	\$450,000	\$450,000	\$0	\$0	\$0	\$0	\$0
8718 STD Public Agenda Foundation, The 6 East 39th Street Ninth Floor New York, NY 10016-0112 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support a coordinated national effort by colleges and universities to design and build higher education business models capable of scaling or spreading delivery of competency-based education.	\$486,000	\$0	\$386,000	\$0	\$0	\$0	\$0	\$100,000

Annual Report Financial Information - 2014
Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S07 - Create New Higher Education Business and Financial Models Budget								
8717 STD Southern New Hampshire University 250 North River Road Manchester, NH 03106 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support a coordinated national effort by colleges and universities to create new higher education business models capable of scaling or spreading delivery of competency-based education	\$651,000	\$0	\$400,000	\$0	\$0	\$0	\$0	\$251,000
8773 STD Miller Center Foundation, The P O Box 400406 2201 Old Ivy Road Charlottesville, VA 22904-4406 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To identify practical policy options that states can adopt to provide long-term sustainable financing for state higher education systems.	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0
9264 STD Research for Action 100 South Broad Street, Suite 700 Philadelphia, PA 19110 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide rigorous, quantitative analysis of the effects of outcomes-based finance models on student retention and completion in one or more states.	\$0	\$250,000	\$200,000	\$0	\$0	\$0	\$0	\$50,000
8747 STD Tides Center, The P.O. Box 29907 1014 Torney Avenue San Francisco, CA 94129 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support efforts by states to design and build new business and finance models.	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2014
Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S07 - Create New Higher Education Business and Financial Models Budget								
8565 STD	\$479,400	\$0	\$479,400	\$0	\$0	\$0	\$0	\$0
Western Interstate Commission for Higher Education 3035 Center Green Drive Suite 200 Boulder, CO 80301-2204 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To implement a voluntary, multistate agreement that expands consumer protection through simpler, more-uniform authorization of online degree programs offered across states								
9058 STD	\$0	\$720,600	\$720,600	\$0	\$0	\$0	\$0	\$0
Western Interstate Commission for Higher Education 3035 Center Green Drive Suite 200 Boulder, CO 80301-2204 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To continue scaling a voluntary, multistate agreement that expands consumer protection through simpler, more-uniform authorization of online degree programs offered across states.								
Total for P13/S07 Budget	\$2,216,400	\$1,420,600	\$3,136,000	\$0	\$0	\$0	\$0	\$501,000
P13/S08 - Create New System of Quality Credentials Budget								
8423 STD	\$300,000	\$0	\$200,000	\$0	\$0	\$0	\$0	\$100,000
University of Wisconsin System 700 Regent Street Madison, WI 53715-2634 7 / PC - Governmental unit: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (v) To test the feasibility of a public university system's new competency-based credentialing model to expand capacity through innovative, learning-based pathways to credentials.								
9167 STD	\$0	\$2,996,800	\$600,000	\$0	\$0	\$0	\$0	\$2,396,800
Board of Trustees of the University of Illinois, The University of Illinois at Urbana-Champaign 340 Education Building Champaign, IL 61820 4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To advance work with the DQP 2.0 and Tuning and provide resources to DQP users.								

Annual Report Financial Information - 2014
Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S08 - Create New System of Quality Credentials Budget								
8829 STD Board of Trustees of the University of Illinois, The c/o Office of Sponsored Programs and Research Administration 1901 South First Street, Suite A Champaign, IL 61820-7406 4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To expand and deepen the impact of the current Community College Transformative Change Initiative (TCI) to bring the best talent and latest research together to scale deep, sustainable change in community colleges	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0
8431 STD Council for Adult and Experiential Learning 55 East Monroe Suite 2710 Chicago, IL 60603 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2 To educate faculty and staff on competency-based educational practices with a focus on assessment and competency-based transcribing of student learning outcomes	\$200,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$100,000
8434 STD Council for Adult and Experiential Learning 55 East Monroe Suite 2710 Chicago, IL 60603 8 / PC - Org. meeting one-third support and income test. 501 (c) (3) / 509 (a) 2 To test the feasibility of a statewide approach to prior learning assessment as a pathway to high-quality credentials.	\$197,000	\$0	\$197,000	\$0	\$0	\$0	\$0	\$0
9100 STD Corporation for a Skilled Workforce 1100 Victors Way Suite 10 Ann Arbor, MI 48108 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2 To support the launch and post-launch activities for a beta Credential Framework for the U.S	\$0	\$1,400,000	\$1,000,000	\$0	\$0	\$0	\$0	\$400,000

Annual Report Financial Information - 2014
Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S08 - Create New System of Quality Credentials Budget								
8440 STD Lone Star College System 5000 Research Forest Drive The Woodlands, TX 77381 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To scale up approaches to awarding associate degrees to students who transfer from community colleges to universities through reverse-transfer degrees as a key strategy in Texas's degree attainment goal.	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0
9105 STD National Student Clearinghouse Research Center 2300 Dulles Station Boulevard, Suite 300 Herndon, VA 20171 20 / SO I - Org supporting section 509 (a) (3) Type I. 501 (c) (3) / 509 (a) 3 Type I To develop an automated national system and student portal to validate student enrollment at degree-granting institutions and host institutions for the purposes of awarding reverse transfer degrees.	\$0	\$900,000	\$600,000	\$0	\$0	\$0	\$0	\$300,000
8769 STD University of Tennessee System, The 820 Andy Holt Tower Knoxville, TN 37996 7 / PC - Governmental unit 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (v) To scale up approaches to awarding associate degrees to students who transfer from community colleges to universities through reverse-transfer degrees as a key strategy in Tennessee's degree attainment goal.	\$75,000	\$0	\$75,000	\$0	\$0	\$0	\$0	\$0
8768 STD University System of Georgia Foundation, Inc. 270 Washington Street Southwest Suite 5175 Atlanta, GA 30334 2 / PC - Public charity. 501 (c) (3) / 509 (a) (1) To increase degree attainment in Georgia through policy changes and technical support to award reverse transfer Associate degrees	\$75,000	\$0	\$75,000	\$0	\$0	\$0	\$0	\$0

**Annual Report Financial Information - 2014
Grants**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S08 - Create New System of Quality Credentials Budget								
9191 STD	\$0	\$1,500,000	\$800,000	\$0	\$0	\$0	\$0	\$700,000
ACT Foundation 3267 Bee Cave Road, Suite #107-84 Austin, TX 78746-6700 20 / SO I - Org. supporting section 509 (a) (3) Type I 501 (c) (3) / 509 (a) 3 Type I								
To evaluate models, conduct surveys, and develop communications tools to support competency-based hiring in different industry sectors.								
9200 STD	\$0	\$1,200,000	\$700,000	\$0	\$0	\$0	\$0	\$500,000
Association of American Colleges and Universities 1818 R Street, Northwest Washington, DC 20009 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide training and information resources to build faculty capacity to apply DQP/Tuning principles.								
8575 STD	\$250,000	\$0	\$250,000	\$0	\$0	\$0	\$0	\$0
Corporation for a Skilled Workforce 1100 Victors Way Suite 10 Ann Arbor, MI 48108 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To conduct research on certificates issued by higher education and industry to create a beta version Certificate Qualifications Framework to become part of the Second-Generation Degree Qualifications Profile.								
8446 STD	\$200,000	\$0	\$150,000	\$0	\$0	\$0	\$0	\$50,000
Institute for Evidence-Based Change, The 171 Saxony Road, Suite 108 Encinitas, CA 92024 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the work of Tuning USA and integrating the work with the DQP								

Annual Report Financial Information - 2014
Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
<hr/>								
P13/S08 - Create New System of Quality Credentials Budget								
8692 STD	\$150,000	\$0	\$75,000	\$0	\$0	\$0	\$0	\$75,000
National Communication Association 1765 N Street, Northwest Washington, DC 20036 8 / PC - Org. meeting one-third support and income test. 501 (c) (3) / 509 (a) 2								
To explore an approach to bridging the Degree Qualifications Profile and Tuning process in the discipline of communications to further the goals of learning outcomes-based curriculum in higher education								
<hr/>								
9186 STD	\$0	\$500,000	\$200,000	\$0	\$0	\$0	\$0	\$300,000
Trustees of Indiana University, The Ashton Aley Hall, Suite 102 1913 East Seventh Street Bloomington, IN 47405-7510 8 / PC - Org. meeting one-third support and income test. 501 (c) (3) / 509 (a) 2								
To conduct planning and research to inform revisions to the Carnegie Classification System.								
<hr/>								
9201 STD	\$0	\$1,200,000	\$700,000	\$0	\$0	\$0	\$0	\$500,000
Western Interstate Commission for Higher Education 3035 Center Green Drive Suite 200 Boulder, CO 80301-2204 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide data, planning, and implementation support necessary to streamline interstate transfer pathways to graduation through an outcomes-based, competency-based framework.								
<hr/>								
9093 STD	\$0	\$900,000	\$600,000	\$0	\$0	\$0	\$0	\$300,000
Midwestern Higher Education Commission 105 Fifth Avenue South, Suite 450 Minneapolis, MN 55401 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To identify policies and practices and to develop pathways, both for the purpose of translating military training into college credit								
<hr/>								

Annual Report Financial Information - 2014
Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S08 - Create New System of Quality Credentials Budget								
9066 STD National Conference on Citizenship 1100 17th Street Northwest Suite 1200 Washington, DC 20036 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2 To advance postsecondary attainment by assessing college-level learning that occurs during a national year of service for college credit.	\$0	\$3,200,000	\$1,200,000	\$0	\$0	\$0	\$0	\$2,000,000
8694 STD Complete College America, Inc 429 East Vermont Street, Suite 300 Indianapolis, IN 46202 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To mobilize postsecondary institutions in Georgia, Indiana, and Tennessee to adopt the guided pathways model to increase student credential completion.	\$1,000,000	\$0	\$400,000	\$0	\$0	\$0	\$0	\$600,000
8422 STD Ivy Tech Foundation 50 West Fall Creek Parkway, North Drive Indianapolis, IN 46208-5752 6 / PC - Organization holding assets for university: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv) To scale an accelerated associate degree to a statewide model	\$423,000	\$0	\$141,000	\$0	\$0	\$0	\$0	\$282,000
8443 STD American Institutes for Research in the Behavioral Sciences 1000 Thomas Jefferson Street, NW Washington, DC 20007 8 / PC - Org. meeting one-third support and income test. 501 (c) (3) / 509 (a) 2 To better measure and make public the earnings outcomes of graduates of programs of study across five partner states.	\$77,400	\$0	\$77,400	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2014
Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S08 - Create New System of Quality Credentials Budget								
8430 STD George Washington University, The 805 21st Street, Northwest Suite 625 Washington, DC 20052 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To explore how an American National Standards Institute "standards panel" could coordinate the development of employer standards and assessment systems to inform new credentialing models in the U S	\$119,000	\$0	\$119,000	\$0	\$0	\$0	\$0	\$0
8445 STD National Skills Coalition 1730 Rhode Island Northwest, Suite 712 Washington, DC 20036 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To develop federal and state policy and programs that support comprehensive, aligned and market-relevant higher education and workforce data systems.	\$150,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$50,000
Total for P13/S08 Budget	\$3,316,400	\$13,796,800	\$8,459,400	\$0	\$0	\$0	\$0	\$8,653,800
PRE - Preparation Budget								
7489 STD North Carolina Center for Public Policy Research P.O Box 430 West Hargett St., Suite 701 Raleigh, NC 27602 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support policy research and recommendations on issues of college affordability, financial aid and college completion in North Carolina.	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0
Total for PRE Budget	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2014
Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
PRO - Productivity Budget								
7297 STD	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0
Social Program Evaluators & Consultants								
615 Griswold Street								
Suite 1505								
Detroit, MI 48226-3992								
1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To gain a deep understanding of the effectiveness of the Strategy Labs Network approach that Lumina has settled on with grantee partners for effecting policy- and systems-level change around a defined agenda of policy and practice, the Four Steps to Finishing First								
Total for PRO Budget	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0
S02 - Optimize Effective Practices Student Support & Financial Aid Budget								
8029 STD	\$75,000	\$0	\$75,000	\$0	\$0	\$0	\$0	\$0
National College Access Network, Inc.								
1001 Connecticut Avenue, NW								
Suite 300								
Washington, DC 20036								
8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2								
To support planning and implementation of a three-year strategic plan.								
8258 STD	\$25,000	\$0	\$25,000	\$0	\$0	\$0	\$0	\$0
United Way Worldwide								
701 North Fairfax Street								
Alexandria, VA 22314								
1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To help United Way Worldwide mobilize place-based affiliates around regional college completion.								
Total for S02 Budget	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2014
Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
S04 - Expand use Quality Data Budget								
8033 STD	\$1,600,000	\$0	\$800,000	\$0	\$0	\$0	\$0	\$800,000
The President & Directors of Georgetown College for Georgetown University 37th & O Streets, Northwest Box 571168 Washington, DC 20057 4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the Georgetown University Center on Education and the Workforce's mission to strengthen the alignment of postsecondary education and workforce via research and technical assistance.								
Total for S04 Budget	\$1,600,000	\$0	\$800,000	\$0	\$0	\$0	\$0	\$800,000
S05 - Strengthen Student Success Community Colleges Budget								
8002 STD	\$200,000	\$0	\$200,000	\$0	\$0	\$0	\$0	\$0
Carnegie Foundation for the Advancement of Teaching, The 51 Vista Lane Stanford, CA 94305-8703 10 / PF - Private Foundation. 501 (c) (3) / Private foundation								
To scale up and further field-test two developmental math pathways to advance the success of community college students.								
Total for S05 Budget	\$200,000	\$0	\$200,000	\$0	\$0	\$0	\$0	\$0
S06 - Increase Degree Completion Targeted Populations Budget								
7947 STD	\$500,000	\$0	\$500,000	\$0	\$0	\$0	\$0	\$0
Excelencia in Education, Inc. 1717 N Street, Northwest 2nd Floor Washington, DC 20036 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To strengthen the knowledge sharing, cultural competency, place-based collaboration, technical assistance, and communications strategies among thirteen communities striving to increase Latino student success.								

Annual Report Financial Information - 2014
Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
S06 - Increase Degree Completion Targeted Populations Budget								
8201 STD	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0
Santa Ana College Foundation 1530 West 17th Street Santa Ana, CA 92706 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2 Transferred from Grant# 7550 - Rancho Santiago Community College District To increase the number of Latino Students earning high-quality postsecondary degrees and credentials.								
Total for S06 Budget	\$600,000	\$0	\$600,000	\$0	\$0	\$0	\$0	\$0
S09 - Define Relationship between Learning & Degrees Budget								
7978 STD	\$50,000	\$0	\$0	\$0	\$50,000	\$0	\$0	\$0
Lane Community College 4000 East 30th Avenue Eugene, OR 97405-0640 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To explore use of the Degree Qualifications Profile within Oregon's public colleges and universities.								
Total for S09 Budget	\$50,000	\$0	\$0	\$0	\$50,000	\$0	\$0	\$0
S11 - Build Public Will Budget								
7937 STD	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0
Forum for the Future of Higher Education MIT E48-402 238 Main Street Cambridge, MA 02142 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To inform a national conversation on the future of U.S higher education								
Total for S11 Budget	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0
SCS - Success Budget								
7542 STD	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0
Armstrong Atlantic State University Foundation, Inc 11935 Abercorn Street Savannah, GA 31419-1997 6 / PC - Organization holding assets for university 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv) To double the number of Hispanic and Latino Students attending college from Southeast Georgia.								

Annual Report Financial Information - 2014

Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
SCS - Success Budget								
7553 STD	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0
Hispanic Federation, Inc 55 Exchange Place 5th floor New York, NY 10005 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To increase the academic success and graduation rates of Latino students in targeted CUNY colleges.								
7547 STD	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0
Hispanics in Philanthropy 414 13th Street, Suite 200 Oakland, CA 94612 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To increase postsecondary access and success rates for Latinos.								
7512 STD	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0
Kentucky Community and Technical College System 470 Cooper Drive Lexington, KY 40506 7 / PC - Governmental unit 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (v)								
To increase the number of Latino students earning high quality postsecondary degrees and credentials by engaging in culturally relevant college access and success efforts for students and families in Lexington and Louisville communities in Kentucky.								
7581 STD	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0
Long Beach Community College District 4901 E. Carson Street Long Beach, CA 90808 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To provide support for the Promise Pathway, a Latino Student Success Program.								

Annual Report Financial Information - 2014
Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
SCS - Success Budget								
7551 STD Maricopa County Community College District 1202 W. Thomas Rd. Phoenix, AZ 85013 7 / PC - Governmental unit: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (v) To support efforts by Phoenix College to increase the number of Latino students earning high quality postsecondary degrees and credentials by strengthening seamless pathways to college and tracking educational and career success of high need youth in the greater Phoenix metropolitan area of Arizona.	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0
7577 STD Miami Dade College 300 Northeast Second Avenue Miami, FL 33132 7 / PC - Governmental unit: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (v) To increase Latino degree and credential attainment and close the achievement gap.	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0
7517 STD Regents of the University of New Mexico MSC01 1247 1University of New Mexico Albuquerque, NM 87131 7 / PC - Governmental unit: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (v) To increase the number of Latino students earning high quality postsecondary degrees and credentials by expanding support services and seamless transitions from high school to college for students in Albuquerque and surrounding communities in New Mexico.	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0
7558 STD San Antonio Education Fund 131 El Paso Street San Antonio, TX 78204 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To increase the number of Latino students earning high quality postsecondary degrees and credentials by expanding financial aid programs and seamless college transitions for students in San Antonio and surrounding counties in Texas.	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0

**Annual Report Financial Information - 2014
Grants**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
SCS - Success Budget								
7501 STD	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0
Southwest Texas Junior College 2401 Garner Field Road Uvalde, TX 78801 18 / PC - Governmental Instrument/Political Subdivision: 501(c)(3) / 170(c)								
To increase the number of first-generation low-income Latino students achieving college success.								
7563 STD	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0
Tennessee Higher Education Commission 404 James Robertson Parkway Suite 1900 Nashville, TN 37243 7 / PC - Governmental unit. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (v)								
To expand Tennessee's College Mentor Corps to Memphis to serve Latino high school and community college students with college preparation, access and success services.								
Total for SCS Budget	\$1,100,000	\$0	\$1,100,000	\$0	\$0	\$0	\$0	\$0
Total for Standard Grants	\$21,909,200	\$36,963,100	\$32,944,600	\$0	\$50,000	\$0	\$0	\$25,877,700

**Annual Report Financial Information - 2014
Grants**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S07 - Create New Higher Education Business and Financial Models Budget								
9263 STD Community Wealth Partners 1825 K Street, Northwest Suite 1000 Washington, DC 20006 30 / NC - For-profit Entity/Expenditure Responsibility / (E/R) To facilitate a design process to develop a sustainable business model for 5-7 institutions focused on adult degree completion.	\$0	\$500,000	\$250,000	\$0	\$0	\$0	\$0	\$250,000
8776 STD HCM Strategists, LLC 1156 15th Street, Northwest Suite 850 Washington, DC 20005 30 / NC - For-profit Entity/Expenditure Responsibility: / (E/R) To help states and higher education systems adopt new business and finance models.	\$1,000,000	\$0	\$500,000	\$0	\$0	\$0	\$0	\$500,000
Total for P13/S07 Budget	\$1,000,000	\$500,000	\$750,000	\$0	\$0	\$0	\$0	\$750,000
S08 - Improve Higher Education Productivity Budget								
7915 STD HCM Strategists, LLC 1156 15th Street, Northwest Suite 850 Washington, DC 20005 30 / NC - For-profit Entity/Expenditure Responsibility. / (E/R) To expand the Productivity Strategy Labs Network to assist states to cost-effectively graduate more students with high-quality degrees and credentials.	\$627,400	\$0	\$627,400	\$0	\$0	\$0	\$0	\$0
Total for S08 Budget	\$627,400	\$0	\$627,400	\$0	\$0	\$0	\$0	\$0
Total for Expenditure Responsibility Grants	\$1,627,400	\$500,000	\$1,377,400	\$0	\$0	\$0	\$0	\$750,000
Grand Total	\$23,536,600	\$37,463,100	\$34,322,000	\$0	\$50,000	\$0	\$0	\$26,627,700

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Directors' Designation								
1005222 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
American Civil Liberties Union of Indiana Foundation, Inc 1031 East Washington Street Indianapolis, IN 46202 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide educational materials for Constitution Day activities.								
1004821 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
American Indian College Fund 8333 Greenwood Boulevard Denver, CO 80221 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the fund.								
1005220 STD	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
Arc of Indiana, The 107 North Pennsylvania Street Suite 800 Indianapolis, IN 46204 8 / PC - Org. meeting one-third support and income test. 501 (c) (3) / 509 (a) 2 To support the Training Institute and Teaching Hotel								
1005229 STD	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
Ball State University 2800 West Bethel Avenue Muncie, IN 47304 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Center for Autism Spectrum Disorders.								
1005237 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Boys Town Nevada 821 North Mojave Road Las Vegas, NV 89101 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the scholarship fund.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Directors' Designation								
1005260 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Butler University 4600 Sunset Avenue Indianapolis, IN 46208 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the Fong Scholarship Fund								
1004904 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Cathedral High School 5225 E 56th Street Indianapolis, IN 46226 3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide scholarship funds for a student in need								
1005299 STD	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
Children's Museum of Indianapolis, Inc. 3000 North Meridian Indianapolis, IN 46208 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support neighborhood initiative education programs.								
1004829 STD	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
Community College System of New Hampshire 26 College Drive Concord, NH 03301 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To provide scholarship support for the 2014-15 Newman Scholars.								
1005210 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Education Foundation of Collier County, The 3606 Enterprise Avenue, #150 Naples, FL 34104 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Real World Learning Model.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Directors' Designation								
1005228 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Florida Gulf Coast University Foundation 10501 FGCU Boulevard South Fort Myers, FL 33965-6565 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the First Generation Scholarship Program								
1005316 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Harmony School of Excellence D.C. 62 T Street, Northeast Washington, DC 20002 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support instructional needs and provide supplies.								
1005186 STD	\$0	\$12,500	\$12,500	\$0	\$0	\$0	\$0	\$0
Herron High School 110 East 16th Street Indianapolis, IN 46202 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To provide unrestricted gift for programs, scholarships, or capital support.								
1004820 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Hispanic Scholarship Fund 1411 W. 190th St., Suite 700 Gardena, CA 90248 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the fund.								
1005172 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Hispanics in Philanthropy 414 13th Street, Suite 200 Oakland, CA 94612 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide unrestricted support.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Directors' Designation								
1005219 STD	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
Indiana State University Foundation 30 North 5th Street Terre Haute, IN 47809 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support student completion.								
1005055 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Indianapolis Symphony Orchestra 32 East Washington Street Suite 600 Indianapolis, IN 46204-2919 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support education and community programs.								
1005159 STD	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
Norfolk State University Foundation, Inc. Office of the President 700 Park Avenue Suite 520 Norfolk, VA 23504-8000 6 / PC - Organization holding assets for university. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To support the Summer Bridge Program.								
1004863 STD	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
Our Lady of Lourdes School 315 South Eastman Avenue Los Angeles, CA 90063 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the 100 year anniversary gala								
1005051 STD	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
Our Lady of Lourdes School 315 South Eastman Avenue Los Angeles, CA 90063 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support interactive science K-8.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Directors' Designation								
1004830 STD	\$0	\$8,000	\$8,000	\$0	\$0	\$0	\$0	\$0
Pennsylvania State University 1 Old Mail University Park, PA 16802 4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To provide Newman scholarship support.								
1005187 STD	\$0	\$12,500	\$12,500	\$0	\$0	\$0	\$0	\$0
Phalen Leadership Academy 2323 North Illinois Street Indianapolis, IN 46208 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To provide unrestricted gift for programs, scholarships, or capital support.								
1004853 STD	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
Providence Cristo Rey High School 75 North. Belleview Place Indianapolis, IN 46222 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide operating funds-scholarships.								
1004823 STD	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
Saint Anselm College 100 St. Anselm Drive, Box 1738 Manchester, NH 03102-1310 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support Abbot Gerald McCarthy, OSB Scholarship Fund.								
1004824 STD	\$0	\$25,000	\$25,000	\$0	\$0	\$0	\$0	\$0
Southern Association of Colleges and Schools Commission on Colleges 1866 Southern Lane Decatur, GA 30033 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To underwrite the costs for 200 participants from small colleges across the region to attend a workshop on financial reporting								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Directors' Designation								
1004831 STD	\$0	\$7,000	\$7,000	\$0	\$0	\$0	\$0	\$0
St Joseph's College of Maine								
278 White's Bridge Road								
Standish, ME 04084								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the Newman scholarships.								
1004822 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
United Negro College Fund								
3737 North Meridian Street, Suite 203								
Indianapolis, IN 46208								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the fund.								
1005171 STD	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
United Way of Central Indiana, Inc.								
3901 North Meridian								
Indianapolis, IN 46208								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the early childhood education program								
1005236 STD	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
University of California Berkeley Foundation								
2080 Addison Street, #4200								
Berkeley, CA 94720-4200								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support need based scholarships to the School of Law.								
1005066 STD	\$0	\$25,000	\$25,000	\$0	\$0	\$0	\$0	\$0
University of Dubuque								
2000 University Avenue								
Dubuque, IA 52001								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Alumni Hall/Chapel Restoration Fund								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Directors' Designation								
1005235 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
University of Nevada Las Vegas Foundation Box 453001 4505 South Maryland Parkway Las Vegas, NV 89154-3001 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support need based scholarships for the College of Education.								
1004912 STD	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
Xavier University of Louisiana 1 Drexel Drive New Orleans, LA 70125-1098 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide for special student support programs.								
Total for Budget	\$0	\$300,000	\$300,000	\$0	\$0	\$0	\$0	\$0
Length of Service Gift								
1004768 STD	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
Cats Haven, LTD PO Box 30206 Indianapolis, IN 46230 29 / PC - Organization holding a group exemption letter. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide medical care to cats in need.								
1004958 STD	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
Children's Bureau of Indianapolis, Inc. 1575 Dr. Martin Luther King Jr Street Indianapolis, IN 46202 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general program support.								
1005163 STD	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
Humane Society of Hamilton County 1721 Pleasant Street, Suite B Noblesville, IN 46060 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2								
To provide general support.								

**Annual Report Financial Information - 2014
Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Length of Service Gift								
1004652 STD	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
Indiana Youth Soccer Association 5440 Herbert Lord Road Indianapolis, IN 46216 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To support the Program Score.								
1004784 STD	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
Mount Moriah Missionary Baptist 2349-51 North Keystone Way Indianapolis, IN 46218 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide community ministry support.								
1005175 STD	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
Owen County Humane Society 2014 Romona Road Spencer, IN 47460 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To provide unrestricted support.								
1005164 STD	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
PrimeLife Enrichment, Inc 1078 Third Avenue, Southwest Carmel, IN 46032 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support								
1005025 STD	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
University of Minnesota Foundation P O Box 860266 Minneapolis, MN 55486-0266 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the Mezin-Koats Colon Cancer Research Fund.								
Total for Budget	\$0	\$8,500	\$8,500	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1005211 STD	\$0	\$90	\$90	\$0	\$0	\$0	\$0	\$0
100 Black Men of Indianapolis								
3901 North Meridian Street, Suite 10								
Indianapolis, IN 46208								
8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To support mentoring youth.								
1005081 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
826DC, Inc								
3233 14th Street, Northwest								
Washington, DC 20010								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support.								
1005068 STD	\$0	\$3,078	\$3,078	\$0	\$0	\$0	\$0	\$0
Achieving the Dream, Inc.								
8403 Colesville Road, Suite 450								
Silver Spring, MD 20910-6331								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the general fund.								
1005077 STD	\$0	\$2,250	\$2,250	\$0	\$0	\$0	\$0	\$0
Alice's, Inc.								
P O Box 124								
Valparaiso, IN 46384								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide unrestricted support.								
1004877 STD	\$0	\$1,050	\$1,050	\$0	\$0	\$0	\$0	\$0
Alpha Gamma Delta Foundation, Inc.								
8710 N Meridian Street								
Indianapolis, IN 46260								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the annual donation.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1005103 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
ALS Association Indiana Chapter, The 6525 East 82nd. Street Suite 115 Indianapolis, IN 46250 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To fund research efforts to find a cure for ALS in honor of Sue Shadley.								
1005104 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
ALS Association Indiana Chapter, The 6525 East 82nd. Street Suite 115 Indianapolis, IN 46250 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To fund research to find cure for ALS in memory of Ben Harris.								
1005105 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
ALS Association Indiana Chapter, The 6525 East 82nd. Street Suite 115 Indianapolis, IN 46250 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To fund research efforts to find a cure for ALS in honor of David Lamm.								
1005174 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
ALS Association New Mexico Chapter 2309 Renard Place Southeast Suite 202 Albuquerque, NM 87106 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Richard Jay ALS Research Benefit.								
1005120 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
ALS Association -Wisconsin Chapter 3333 North Mayfair #213 Wauwatosa, WI 53222 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1005128 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
ALS Association, The								
27001 Agoura Road								
Suite 250								
Calabasas Hills, CA 91301								
1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the ALS Association achieve their mission.								
1004574 STD	\$0	\$165	\$165	\$0	\$0	\$0	\$0	\$0
Altrusa International Foundation, Inc.								
PO Box 1354								
Longview, WA 98632								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide support								
1004755 STD	\$0	\$330	\$330	\$0	\$0	\$0	\$0	\$0
Altrusa International Foundation, Inc.								
PO Box 1354								
Longview, WA 98632								
1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide support where needed.								
1004937 STD	\$0	\$495	\$495	\$0	\$0	\$0	\$0	\$0
Altrusa International Foundation, Inc.								
PO Box 1354								
Longview, WA 98632								
1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide support where most needed.								
1005093 STD	\$0	\$330	\$330	\$0	\$0	\$0	\$0	\$0
Altrusa International Foundation, Inc								
PO Box 1354								
Longview, WA 98632								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide support where most needed.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1005312 STD	\$0	\$495	\$495	\$0	\$0	\$0	\$0	\$0
Altrusa International Foundation, Inc PO Box 1354 Longview, WA 98632 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide support where needed.								
1004845 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
American Cancer Society 1100 Pennsylvania Avenue Kansas City, MO 64105 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support.								
1004974 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
American Cancer Society 5635 West 96th Street, Suite 100 Indianapolis, IN 46278 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general program support								
1005010 STD	\$0	\$1,410	\$1,410	\$0	\$0	\$0	\$0	\$0
American Cancer Society 5635 West 96th Street, Suite 100 Indianapolis, IN 46278 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support in memory of Wilbur Tingle.								
1005016 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
American Cancer Society 5635 West 96th Street, Suite 100 Indianapolis, IN 46278 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support in memory of Wilbur Tingle.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004905 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
American Foundation for Suicide Prevention								
120 Wall Street								
29th floor								
New York, NY 10005								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support Mike's S.A.F.E. Fund.								
1005013 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
American Foundation for Suicide Prevention								
120 Wall Street								
29th floor								
New York, NY 10005								
1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general operating support.								
1005116 STD	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
American Foundation for Suicide Prevention								
120 Wall Street								
29th floor								
New York, NY 10005								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support Chrstine Vought's Pledge for the Ft. Wayne Out of the Darkness Walk.								
1004826 STD	\$0	\$225	\$225	\$0	\$0	\$0	\$0	\$0
American Heart Association								
6500 Technology Center Drive								
Building F, Suite 100								
Indianapolis, IN 46278								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support GO RED for Women.								
1005027 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
American Heart Association								
6500 Technology Center Drive								
Building F, Suite 100								
Indianapolis, IN 46278								
1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support research, education, healthcare and an advocacy voice in government.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1005233 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
American Heart Association 11207 Blue Heron Boulevard St Petersburg, FL 33716 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Alachua County Heart Walk in honor of Danita Gainer's fundraising activities.								
1005268 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
American Heart Association 5375 Southwest 7th Street Topeka, KS 66606 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support								
1004623 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
American Jewish University 15600 Mulholland Drive Bel Air, CA 90077 4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To provide need-based scholarship funds.								
1004681 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
American National Red Cross P O. Box 37295 Washington, DC 20013 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support disaster relief in the Philippines.								
1004737 STD	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
American National Red Cross P.O. Box 37295 Washington, DC 20013 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support efforts of the Red Cross after storms.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004602 STD	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
American University in Bulgaria, The 910 17th Street, Northwest Suite 1100 Washington, DC 20006 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support endowment scholarship funds.								
1005005 STD	\$0	\$15,696	\$15,696	\$0	\$0	\$0	\$0	\$0
American University in Bulgaria, The 910 17th Street, Northwest Suite 1100 Washington, DC 20006 4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support scholarship support.								
1004921 STD	\$0	\$2,250	\$2,250	\$0	\$0	\$0	\$0	\$0
Antioch University 888 Dayton Street Suite 102 Yellow Springs, OH 45387 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the annual gift.								
1004615 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
Arc of Indiana, The 107 North Pennsylvania Street Suite 800 Indianapolis, IN 46204 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To support people with disabilities and their families.								
1004818 STD	\$0	\$5,400	\$5,400	\$0	\$0	\$0	\$0	\$0
Archdiocese of Indianapolis - Catholic Social Services 1400 N. Meridian Street Indianapolis, IN 46202-2367 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To provide unrestricted support.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004690 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Arts for Learning 3921 North Meridian Street, #210 Indianapolis, IN 46208 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support for school based programs								
1005119 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Association of Black Foundation Executives, Inc. 333 7th Avenue, 13th Floor New York, NY 10001 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support.								
1005204 STD	\$0	\$105	\$105	\$0	\$0	\$0	\$0	\$0
Association of Sycamore Schools Parent 9609 Montgomery Road Cincinnati, OH 45242 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support								
1004839 STD	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
Atlanta Youth Academics Foundation P.O. Box 18237 Atlanta, GA 30316 11 / PC - Public Foundation: 501 (c) (3) / Public foundation								
To support Legacy Fund in memory of Dr. Demetria N. Gibbs								
1004586 STD	\$0	\$1,200	\$1,200	\$0	\$0	\$0	\$0	\$0
Backstreet Missions, Inc. 215 South Westplex Avenue Bloomington, IN 47404 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support ongoing efforts around homelessness in the Bloomington community								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004740 STD	\$0	\$6,000	\$6,000	\$0	\$0	\$0	\$0	\$0
Ball State University 2800 West Bethel Avenue Muncie, IN 47304 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Cardinal Commitment Developing Champions Campaign.								
1004940 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Ball State University 2800 West Bethel Avenue Muncie, IN 47304 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support								
1005240 STD	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
Ball State University 2800 West Bethel Avenue Muncie, IN 47304 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Teachers College-Student Research.								
1005241 STD	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
Ball State University 2800 West Bethel Avenue Muncie, IN 47304 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Miller College of Business Dean's Fund for Excellence.								
1004618 STD	\$0	\$225	\$225	\$0	\$0	\$0	\$0	\$0
Bergen Catholic High School 1040 Oradell Avenue Oradell, NJ 07649 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the annual gift.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004735 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
Beta Theta Pi Leadership Fund								
P.O. Box 6277								
Oxford, OH 45056								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support.								
1004773 STD	\$0	\$37,500	\$37,500	\$0	\$0	\$0	\$0	\$0
Bishop Chatard High School								
5885 Crittenden Avenue								
Indianapolis, IN 46220								
3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the 50th Anniversary Capital Campaign								
1004899 STD	\$0	\$90	\$90	\$0	\$0	\$0	\$0	\$0
Bishop Chatard High School								
5885 Crittenden Avenue								
Indianapolis, IN 46220								
3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general annual fund support via Lucie Marshall's fundraising for the 2014 Walk-a-thon								
1005223 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
Bishop Chatard High School								
5885 Crittenden Avenue								
Indianapolis, IN 46220								
3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the annual fund								
1004691 STD	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
Booth Tarkington Civic Theatre								
3 Center Green								
Suite 200								
Carmel, IN 46032								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide unrestricted operating funds.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004924 STD Bosma Visionary Opportunities Foundation 8020 Zionsville Road Indianapolis, IN 46268 20 / SO I - Org. supporting section 509 (a) (3) Type I. 501 (c) (3) / 509 (a) 3 Type I To support the Senator Bosma Legacy Fund endowment in providing stability for critical vision rehabilitation services.	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
1004882 STD Boys and Girls Clubs of Indianapolis 3530 South Keystone Avenue Suite 200 Indianapolis, IN 46227 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support development of facilities to serve educational and social services for children.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1005154 STD Braxtyn's Bounty for Bones 13440 Dunes Drive Carmel, IN 46032 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support research and the treatment of canine cancer.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1005168 STD Brebeuf Jesuit Preparatory 2801 W. 86th Street Indianapolis, IN 46268-1925 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support the Brebeuf Fund.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1004855 STD Brick Street Poetry Inc. 214 South Third Avenue Beech Grove, IN 46107 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004864 STD	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
Brown University in Providence in The State of Rhode Island								
Box 1877								
Providence, RI 02912								
4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the Cadwgan Scholarship Fund								
1004927 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Brown University in Providence in The State of Rhode Island								
Box 1877								
Providence, RI 02912								
4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the endowment of men's and women's soccer.								
1004973 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Brown University in Providence in The State of Rhode Island								
Box 1877								
Providence, RI 02912								
4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the Stephen Robert Campus Center.								
1004891 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Butler University								
4600 Sunset Avenue								
Indianapolis, IN 46208								
4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the LAO scholarship fund.								
1005030 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Butler University								
4600 Sunset Avenue								
Indianapolis, IN 46208								
4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the general fund								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004559 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
Campus Crusade for Christ, Inc. 100 Lake Hart Drive Orlando, FL 32832 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support.								
1005289 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
Cancer Research Fund of the Damon Runyon-Walter Winchell Foundation 55 Broadway, Suite 302 New York, NY 10006 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support in memory of Edwin Townsend								
1005014 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Cancer Support Community of Central Indiana 5150 West 71st Street Indianapolis, IN 46268 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the general fund.								
1004764 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Cathedral High School 5225 E. 56th Street Indianapolis, IN 46226 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support to the Pride of the Irish.								
1004765 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Cathedral High School 5225 E. 56th Street Indianapolis, IN 46226 3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the Pride of the Irish Marching Band.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004887 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Cathedral High School								
5225 E 56th Street								
Indianapolis, IN 46226								
3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the theater department.								
1004969 STD	\$0	\$1,125	\$1,125	\$0	\$0	\$0	\$0	\$0
Cathedral High School								
5225 E 56th Street								
Indianapolis, IN 46226								
3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support need-based scholarships.								
1005044 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Cathedral High School								
5225 E. 56th Street								
Indianapolis, IN 46226								
3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide operational support to the Pride of Irish.								
1005244 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
Cathedral High School								
5225 E 56th Street								
Indianapolis, IN 46226								
3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support need-based scholarships.								
1005078 STD	\$0	\$225	\$225	\$0	\$0	\$0	\$0	\$0
Catholic Charities Indianapolis								
1400 N Meridian Street								
Indianapolis, IN 46202								
3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide unrestricted support.								
1005309 STD	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
Catholic Charities of Venice								
1000 Pinebrook Road								
Venice, FL 34285								
3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the Christmas Appeal.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004781 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Catholic Education Endowment, Inc P.O. Box 916 Washington, IN 47501 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support in memory of Margaret Walters.								
1004766 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Cats Haven, LTD PO Box 30206 Indianapolis, IN 46230 29 / PC - Organization holding a group exemption letter. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the care of the senior kitties.								
1004885 STD	\$0	\$900	\$900	\$0	\$0	\$0	\$0	\$0
Cats Haven, LTD PO Box 30206 Indianapolis, IN 46230 29 / PC - Organization holding a group exemption letter: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide for the care of the cats.								
1005195 STD	\$0	\$180	\$180	\$0	\$0	\$0	\$0	\$0
Cats Haven, LTD PO Box 30206 Indianapolis, IN 46230 29 / PC - Organization holding a group exemption letter 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide a sponsorship to a cat in need.								
1005069 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
CG Jung Society of Sarasota Inc. P.O. Box 50611 Sarasota, FL 34232 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the general fund.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004607 STD	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
Child Crisis Center East Valley, Inc. PO Box 4114 Mesa, AZ 85211 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support educational programs								
1005181 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
Child Crisis Center East Valley, Inc. PO Box 4114 Mesa, AZ 85211 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support Family Resource Center Programming.								
1004567 STD	\$0	\$19,500	\$19,500	\$0	\$0	\$0	\$0	\$0
Children's Museum of Indianapolis, Inc. 3000 North Meridian Indianapolis, IN 46208 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide for the annual gift.								
1004843 STD	\$0	\$1,350	\$1,350	\$0	\$0	\$0	\$0	\$0
Christ United Methodist Church 318 North Union Westfield, IN 46074 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide \$675 to the operating fund and \$675 to the building fund.								
1004906 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Christ United Methodist Church 104 South Meridian Street Washington, IN 47501 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general operating support in memory of Bob Murray, and in honor of his daughter Sara Grant.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1005070 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Chrst United Methodist Church 318 North Union Westfield, IN 46074 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support Faith promise for financial short fall								
1004695 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Chnstel House, Inc. Suite 1990 10 West Market Street Indianapolis, IN 46204-2973 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support educational programs.								
1005064 STD	\$0	\$6,750	\$6,750	\$0	\$0	\$0	\$0	\$0
Christel House, Inc. Suite 1990 10 West Market Street Indianapolis, IN 46204-2973 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support educational programs								
1004951 STD	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
Christian Theological Seminary, The 1000 West 42nd Street Indianapolis, IN 46208 4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the Lilly Endowment Momentum Campaign.								
1005023 STD	\$0	\$9,234	\$9,234	\$0	\$0	\$0	\$0	\$0
Christian Theological Seminary, The 1000 West 42nd Street Indianapolis, IN 46208 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the capital fund.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004711 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
City of Hope								
1055 Wilshire Boulevard #1200								
Los Angeles, CA 90017								
1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the work of the City of Hope in honor of Eleanor Yudof, Bernice Chernoff Chapter in Coconut Creek, Florida.								
1004868 STD	\$0	\$1,800	\$1,800	\$0	\$0	\$0	\$0	\$0
Coburn Place Safehaven II, Inc.								
604 East 38th Street								
Indianapolis, IN 46205								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To directly support clients in honor of Mother's Day.								
1005264 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Community Foundation of Boone County								
102 North Lebanon Street, Suite 200								
Lebanon, IN 46052								
1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Community Foundation of Boone County.								
1005106 STD	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
Congregation Bnai Sholom of Contra Costa County								
74 Eckley Lane								
Walnut Creek, CA 94596								
3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the Dream Kitchen Project.								
1005281 STD	\$0	\$60,000	\$60,000	\$0	\$0	\$0	\$0	\$0
Congregation of Holy Cross, U.S. Province								
P.O. Box 774								
Norte Dame, IN 46556								
3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide care for the elderly priests and religious.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004575 STD Conner Prairie Museum, Inc. 13400 Allisonville Road Fishers, IN 46038 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general operating support	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0
1004680 STD Conner Prairie Museum, Inc. 13400 Allisonville Road Fishers, IN 46038 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1005254 STD Conner Prairie Museum, Inc. 13400 Allisonville Road Fishers, IN 46038 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0
1004461 STD Corona Del Sol High School Tempe Union High School District 500 West Guadalupe Road Tempe, AZ 85283 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support the Wrestling Team.	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
1004642 STD Corona Del Sol High School Tempe Union High School District 500 West Guadalupe Road Tempe, AZ 85283 4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support the Corona Del Sol High School choir program	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004683 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Covenant House Florida, Inc. 733 Breakers Avenue Fort Lauderdale, FL 33304 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide unrestricted support.								
1004777 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Cross Catholic Outreach 2700 North Military Trail Suite 240 P O. Box 273908 Boca Raton, FL 33427-3908 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support general programs.								
1004647 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Damien Center, Inc. 26 North Arsenal Avenue Indianapolis, IN 46201 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2								
To provide general support in honor of John and Cathy Lindner								
1004878 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Dance Kaleidoscope, Inc 4603 Carendon Road, Suite 32 Indianapolis, IN 46208 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the general fund.								
1004914 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Dartmouth Hitchcock Health DHMC Development Office 1 Medical Center Drive Lebanon, NH 03756 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide unrestricted support.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004910 STD Delta Upsilon Educational Foundation 8705 Founders Road Indianapolis, IN 46268 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the annual fund in honor of John W. Duncan, Jr.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1004591 STD DePauw University 300 East Seminary Street P O. Box 37 Greencastle, IN 46135-0037 4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To provide annual fund support for education.	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
1004726 STD DePauw University 300 East Seminary Street P O. Box 37 Greencastle, IN 46135-0037 4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support the annual gift.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1004780 STD Destiny Rescue USA, Inc P.O. Box 752 North Webster, IN 46555 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the education and training program in Thailand to provide 30 mannequin heads for the hair school.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1004600 STD Diocese of Venice in Florida 19680 Cypress View Drive Fort Myers, FL 33967 3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support general programs.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004778 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Diocese of Venice in Florida								
19680 Cypress View Drive								
Fort Myers, FL 33967								
3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the Catholic Faith Appeal.								
1005263 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Diocese of Venice in Florida								
19680 Cypress View Drive								
Fort Myers, FL 33967								
3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support								
1005130 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Disabled American Veterans Charitable Service Trust, Inc.								
3725 Alexandria Pike								
Cold Spring, KY 41076								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support								
1005035 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
Doctors Without Borders								
333 7th Avenue, Floor 2								
New York, NY 10001								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general operating support.								
1004662 STD	\$0	\$270	\$270	\$0	\$0	\$0	\$0	\$0
Donors Choose								
213 West 35th Street								
2nd Floor East								
New York, NY 10001								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support worthwhile projects by K-12 teachers.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1005112 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Dress for Success Indianapolis 820 North Meridian Street Indianapolis, IN 46204 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support.								
1005212 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Dress for Success Indianapolis 820 North Meridian Street Indianapolis, IN 46204 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support.								
1004661 STD	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
Drexel University Office of Institutional Advancement 3141 Chestnut Street, Suite 310 Philadelphia, PA 19104 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the LeBow College of Business.								
1005038 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Dyslexia Institute of Indiana, Inc. 8395 Keystone Crossing, Suite 102 Indianapolis, IN 46240 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the general fund.								
1004581 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Eastern Star Missionary Baptist Church 5750 East 30th Street Indianapolis, IN 46218-3314 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004601 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Eastern Star Missionary Baptist Church								
5750 East 30th Street								
Indianapolis, IN 46218-3314								
3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support.								
1004751 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Eastern Star Missionary Baptist Church								
5750 East 30th Street								
Indianapolis, IN 46218-3314								
3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support.								
1004790 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Eastern Star Missionary Baptist Church								
5750 East 30th Street								
Indianapolis, IN 46218-3314								
3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support								
1004807 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Eastern Star Missionary Baptist Church								
5750 East 30th Street								
Indianapolis, IN 46218-3314								
3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support.								
1004840 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Eastern Star Missionary Baptist Church								
5750 East 30th Street								
Indianapolis, IN 46218-3314								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support.								
1004842 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Eastern Star Missionary Baptist Church								
5750 East 30th Street								
Indianapolis, IN 46218-3314								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004944 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Eastern Star Missionary Baptist Church								
5750 East 30th Street								
Indianapolis, IN 46218-3314								
3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support.								
1005039 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Eastern Star Missionary Baptist Church								
5750 East 30th Street								
Indianapolis, IN 46218-3314								
3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support.								
1005126 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Eastern Star Missionary Baptist Church								
5750 East 30th Street								
Indianapolis, IN 46218-3314								
3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support.								
1005156 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Eastern Star Missionary Baptist Church								
5750 East 30th Street								
Indianapolis, IN 46218-3314								
3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support								
1005180 STD	\$0	\$1,200	\$1,200	\$0	\$0	\$0	\$0	\$0
Eastern Star Missionary Baptist Church								
5750 East 30th Street								
Indianapolis, IN 46218-3314								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support.								
1005265 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Eastern Star Missionary Baptist Church								
5750 East 30th Street								
Indianapolis, IN 46218-3314								
3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004713 STD	\$0	\$6,990	\$6,990	\$0	\$0	\$0	\$0	\$0
Eastern Star Missionary Baptist Church dba New Horizon Church 5750 East 30th Street Indianapolis, IN 46218-3314 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general operating support.								
1005252 STD	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
Education Foundation of Collier County, The 3606 Enterprise Avenue, #150 Naples, FL 34104 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support Real World Learning Model.								
1004791 STD	\$0	\$2,100	\$2,100	\$0	\$0	\$0	\$0	\$0
Emerging Pearls Foundation, Inc P.O. Box 44004 Indianapolis, IN 46244 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support programs and scholarships.								
1004576 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Estes Park Public Library Foundation P O Box 1470 Estes Park, CO 80517-1470 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the endowment.								
1005127 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Evangelical Community Church 503 South High Street Bloomington, IN 47401 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the Flick Medical Fund.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1005306 STD	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
Experience Matters Consortium 360 East Coronado Road Suite 170 Phoenix, AZ 85004 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support funding of the fellows and operations.								
1004814 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Fairbanks Hospital 8102 Clearvista Pkwy Indianapolis, IN 46209-5659 5 / PC - Hospital care; medical education or research 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iii)								
To provide general support.								
1004562 STD	\$0	\$1,125	\$1,125	\$0	\$0	\$0	\$0	\$0
Fairhaven Foundation P.O. Box 441683 Fishers, IN 46204 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide housing support.								
1004599 STD	\$0	\$1,800	\$1,800	\$0	\$0	\$0	\$0	\$0
Faith Missionary Church 9125 N. College Avenue Indianapolis, IN 46240 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide mission support.								
1004991 STD	\$0	\$3,600	\$3,600	\$0	\$0	\$0	\$0	\$0
Families First 615 North Alabama Street Suite 320 Indianapolis, IN 46204-1481 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide support where needed most								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1005258 STD	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
Families First								
615 North Alabama Street								
Suite 320								
Indianapolis, IN 46204-1481								
1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide unrestricted support.								
1005291 STD	\$0	\$90	\$90	\$0	\$0	\$0	\$0	\$0
Families First								
615 North Alabama Street								
Suite 320								
Indianapolis, IN 46204-1481								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support.								
1005267 STD	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
Family and Intercultural Resource Center								
P O. Box 4056								
Dillon, CO 80435								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the general fund.								
1005266 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Father Flanagans Boys Home								
14100 Crawford Street								
Boys Town, NE 68010								
4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To provide general support								
1004587 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
First Tee of New Hampshire, The								
22 North Road								
North Hampton, NH 03862								
8 / PC - Org. meeting one-third support and income test. 501 (c) (3) / 509 (a) 2								
To provide annual fund support.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1005313 STD Fistula Foundation, The 1910 The Alameda, Suite 500 San Jose, CA 95126 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support services/programs for victims of rape.	\$0	\$900	\$900	\$0	\$0	\$0	\$0	\$0
1004804 STD Florida Studio Theatre, Inc. 1241 North Palm Avenue Sarasota, FL 34236 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1004907 STD Food Rescue 14938 Redcliff Drive Noblesville, IN 46062 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support.	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
1004697 STD Foundation Against Companion Animal Euthanasia 1505 Massachusetts Avenue Indianapolis, IN 46201 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support affordable spay/neutering for dogs and cats	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
1004893 STD Foundation Against Companion Animal Euthanasia 1505 Massachusetts Avenue Indianapolis, IN 46201 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the operating fund.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1005149 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Foundation Fighting Blindness								
977 Lakeview Parkway								
Suite 140								
Vernon Hills, IL 60061								
1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Indianapolis Vision Walk.								
1004650 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Friends of Indianapolis Dogs Outside								
PO Box 30069								
Indianapolis, IN 46230								
2 / PC - Public charity 501 (c) (3) / 509 (a) (1)								
To provide general operating support.								
1004745 STD	\$0	\$90	\$90	\$0	\$0	\$0	\$0	\$0
Friendship House Association of American Indians								
56 Julian Avenue								
San Francisco, CA 94103								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the 50th Anniversary Gala in honor of Bonney Hartley.								
1005090 STD	\$0	\$6,000	\$6,000	\$0	\$0	\$0	\$0	\$0
Gateway to College National Network								
529 Southeast Grand Avenue, Suite 300								
Portland, OR 97214								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support high school dropout recovery and dual credit college courses.								
1004580 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Girl Scouts of Central Indiana								
Suite 100								
2611 Waterfront Parkway East Drive								
Indianapolis, IN 46214								
1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004983 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Girls Incorporated of Greater Indianapolis 3935 North Meridian Street Indianapolis, IN 46208-4011 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support.								
1005019 STD	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
Girls Incorporated of Greater Indianapolis 3935 North Meridian Street Indianapolis, IN 46208-4011 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support.								
1004752 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Gleaners Food Bank of Indiana, Inc. 3737 Waldemer Avenue Indianapolis, IN 46241 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide food relief.								
1005155 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Gleaners Food Bank of Indiana, Inc. 3737 Waldemer Avenue Indianapolis, IN 46241 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the general fund								
1005239 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
Golden Retriever Reserve & Community Education, Inc. (GRRACE) P.O. Box 513 Plainfield, IN 46168 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support								
1004573 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Goodwill Industries of Central Indiana, Inc. 1635 West Michigan Street Indianapolis, IN 46222-3852 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Excel Center Charter School								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1005012 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Goodwill Industries of Central Indiana, Inc. 1635 West Michigan Street Indianapolis, IN 46222-3852 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the general fund.								
1005278 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
Goodwill Industries of Central Indiana, Inc. 1635 West Michigan Street Indianapolis, IN 46222-3852 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the annual fund.								
1004833 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
Guidance Life Skills and Menoring, Inc. 111 East 16th Street Suite 106 Indianapolis, IN 46202 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support program development.								
1005052 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Guidance Life Skills and Menoring, Inc. 111 East 16th Street Suite 106 Indianapolis, IN 46202 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the GLAM program for at-risk girls.								
1005133 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Guidance Life Skills and Menoring, Inc 111 East 16th Street Suite 106 Indianapolis, IN 46202 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support at-risk girls in their development.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004569 STD Guild, Inc. 130 Wabasha Street South, Suite 90 Saint Paul, MN 55107 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Dakota South's location for direct client support, particularly if it would allow an extended stay for those who would benefit. This gift is in honor of Stephen Chapman and his family.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1004584 STD H. Lee Moffitt Cancer Center and Research Institute Foundation, Inc. 12902 Magnolia Drive Tampa, FL 33612 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2 To support CLL Research.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1004965 STD Habitat for Humanity International, Inc. 723 Spring Street Americus, GA 31709 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general operational support.	\$0	\$225	\$225	\$0	\$0	\$0	\$0	\$0
1005198 STD Habitat for Humanity International, Inc. P O Box 7024 Americus, GA 31709 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general operating support.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1004551 STD Haiti Nursing Foundation 3135 South State Street, 350-B Ann Arbor, MI 48106 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide nursing school support.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1005007 STD Handicapable Camp Inc. P.O. Box 716 Plainfield, IN 46168 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1005279 STD Harrison Center for the Arts 1505 North Delaware Street Indianapolis, IN 46202 20 / SO I - Org. supporting section 509 (a) (3) Type I. 501 (c) (3) / 509 (a) 3 Type I To provide unrestricted support.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1005280 STD Harrison Center for the Arts 1505 North Delaware Street Indianapolis, IN 46202 20 / SO I - Org. supporting section 509 (a) (3) Type I 501 (c) (3) / 509 (a) 3 Type I To support the capital campaign.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1005246 STD Harry Chapin Food Bank of Southwest Florida, Inc. 3760 Fowler Street Fort Meyers, FL 33901 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the 2014 Christmas Campaign	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1004590 STD Heartland Truly Moving Pictures, Inc. 1043 Virginia Avenue Suite 2 Indianapolis, IN 46203-1761 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support.	\$0	\$1,125	\$1,125	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1005011 STD	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
Heartland Truly Moving Pictures, Inc. 1043 Virginia Avenue Suite 2 Indianapolis, IN 46203-1761 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the general fund.								
1004844 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Helping Hands for Freedom 1702 East Highland Avenue Suite 214 Phoenix, AZ 85016 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general operating support								
1004834 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Herron High School 110 East 16th Street Indianapolis, IN 46202 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support creating world class citizens-Tlaxcala students cultural immersion exchange.								
1005308 STD	\$0	\$675	\$675	\$0	\$0	\$0	\$0	\$0
Herron High School 110 East 16th Street Indianapolis, IN 46202 4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the capital campaign and annual fund.								
1005298 STD	\$0	\$225	\$225	\$0	\$0	\$0	\$0	\$0
Herron-Morton Place Foundation, Inc. P O Box 441722 Indianapolis, IN 46244-1722 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the neighborhood beautification project.								

Annual Report Financial Information - 2014
Special Gifts

<i>Strategy / Priority</i>	<i>Begin Balance</i>	<i>Awards</i>	<i>Payments</i>	<i>PY Rescissions</i>	<i>CY Rescissions</i>	<i>Grant Returns</i>	<i>Transfers</i>	<i>End Balance</i>
Matching Gift								
1004817 STD Hillel the Foundation for Jewish Campus Life 2736 Bancroft Way Berkeley, CA 94704 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide Passover meals for students.	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
1004621 STD Hillel The Foundation for Jewish Campus Life 800 Eighth Street, Northwest Washington, DC 20001 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support Hillel's campus outreach efforts.	\$0	\$9,375	\$9,375	\$0	\$0	\$0	\$0	\$0
1005302 STD Holy Cross Hospital, Inc. 4725 North Federal Highway Fort Lauderdale, FL 33308 5 / PC - Hospital care; medical education or research: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iii) To support the Cancer Center.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1004932 STD Holy Spirit at Geist Catholic Church 10350 Glaser Way Fishers, IN 46038 3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide general support.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1005184 STD Holy Spirit at Geist Catholic Church 10350 Glaser Way Fishers, IN 46038 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support Fruitful Harvest 2014.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1005238 STD Holy Spirit at Geist Catholic Church 10350 Glaser Way Fishers, IN 46038 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide general support	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004665 STD	\$0	\$900	\$900	\$0	\$0	\$0	\$0	\$0
Holy Spirit Catholic Church and School								
7243 E. 10th Street								
Indianapolis, IN 46219								
3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support								
1004720 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Holy Spirit Catholic Church and School								
7243 E. 10th Street								
Indianapolis, IN 46219								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide unrestricted support.								
1004774 STD	\$0	\$900	\$900	\$0	\$0	\$0	\$0	\$0
Holy Spirit Catholic Church and School								
7243 E. 10th Street								
Indianapolis, IN 46219								
3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide support where most needed.								
1004775 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
Holy Spirit Catholic Church and School								
7243 E. 10th Street								
Indianapolis, IN 46219								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the eighth grade trip to Washington DC								
1004942 STD	\$0	\$900	\$900	\$0	\$0	\$0	\$0	\$0
Holy Spirit Catholic Church and School								
7243 E. 10th Street								
Indianapolis, IN 46219								
3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support where most needed.								
1004966 STD	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
Holy Spirit Catholic Church and School								
7243 E. 10th Street								
Indianapolis, IN 46219								
3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the information technology needs-iPads.								

Annual Report Financial Information - 2014
Special Gifts

<i>Strategy / Priority</i>	<i>Begin Balance</i>	<i>Awards</i>	<i>Payments</i>	<i>PY Rescissions</i>	<i>CY Rescissions</i>	<i>Grant Returns</i>	<i>Transfers</i>	<i>End Balance</i>
Matching Gift								
1004988 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Holy Spirit Catholic Church and School								
7243 E. 10th Street								
Indianapolis, IN 46219								
3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide for the annual school fundraiser.								
1005109 STD	\$0	\$900	\$900	\$0	\$0	\$0	\$0	\$0
Holy Spirit Catholic Church and School								
7243 E. 10th Street								
Indianapolis, IN 46219								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide support where most needed.								
1005275 STD	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
Holy Spirit Catholic Church and School								
7243 E 10th Street								
Indianapolis, IN 46219								
3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide support where most needed.								
1005285 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
Holy Spirit Catholic Church and School								
7243 E. 10th Street								
Indianapolis, IN 46219								
3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the Project Home Indy School Project.								
1005049 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
Human Rights Watch								
350 Fifth Avenue								
34th Floor								
New York, NY 10118								
1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1005303 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Humane Society of Broward County 2070 Griffin Road Ft. Lauderdale, FL 33312 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide unrestricted support								
1004538 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Humane Society of Hamilton County 1721 Pleasant Street, Suite B Noblesville, IN 46060 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To support Pets Healing Vets.								
1004556 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Humane Society of Hamilton County 1721 Pleasant Street, Suite B Noblesville, IN 46060 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2								
To provide program support								
1004557 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Humane Society of Hamilton County 1721 Pleasant Street, Suite B Noblesville, IN 46060 8 / PC - Org meeting one-third support and income test. 501 (c) (3) / 509 (a) 2								
To provide general support in memory of Murphy Ford.								
1004558 STD	\$0	\$120	\$120	\$0	\$0	\$0	\$0	\$0
Humane Society of Hamilton County 1721 Pleasant Street, Suite B Noblesville, IN 46060 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To provide general support.								
1004700 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Humane Society of Hamilton County 1721 Pleasant Street, Suite B Noblesville, IN 46060 8 / PC - Org. meeting one-third support and income test. 501 (c) (3) / 509 (a) 2								
To provide general operating support.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004897 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Humane Society of Hamilton County 1721 Pleasant Street, Suite B Noblesville, IN 46060 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To provide general operating support.								
1004961 STD	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
Humane Society of Hamilton County 1721 Pleasant Street, Suite B Noblesville, IN 46060 8 / PC - Org. meeting one-third support and income test. 501 (c) (3) / 509 (a) 2								
To provide general support.								
1005031 STD	\$0	\$120	\$120	\$0	\$0	\$0	\$0	\$0
Humane Society of Hamilton County 1721 Pleasant Street, Suite B Noblesville, IN 46060 8 / PC - Org. meeting one-third support and income test. 501 (c) (3) / 509 (a) 2								
To provide general operating support.								
1005144 STD	\$0	\$120	\$120	\$0	\$0	\$0	\$0	\$0
Humane Society of Hamilton County 1721 Pleasant Street, Suite B Noblesville, IN 46060 8 / PC - Org. meeting one-third support and income test. 501 (c) (3) / 509 (a) 2								
To provide general operating support								
1005284 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Humane Society of Hamilton County 1721 Pleasant Street, Suite B Noblesville, IN 46060 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To provide general support.								
1004859 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Humane Society of Indianapolis 7929 North Michigan Road Indianapolis, IN 46268 8 / PC - Org meeting one-third support and income test. 501 (c) (3) / 509 (a) 2								
To provide general support.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1005026 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Hutson School, Inc. d.b.a. Fortune Academy 5626 Lawton Loop East Drive Indianapolis, IN 46216 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the general fund								
1004570 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Immigrant Welcome Center 2236 East Tenth Street Indianapolis, IN 46201-2006 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general operating support.								
1004935 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
Immigrant Welcome Center 2236 East Tenth Street Indianapolis, IN 46201-2006 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general operating support.								
1005040 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Indiana Amateur Baseball Association P O. Box 681372 Indianapolis, IN 46268 8 / PC - Org meeting one-third support and income test: 501 (c) (3) / 509 (a) 2								
To support the FBO Play Ball Indiana general fund.								
1005248 STD	\$0	\$900	\$900	\$0	\$0	\$0	\$0	\$0
Indiana Bar Foundation 615 North Alabama Suite 122 Indianapolis, IN 46204 8 / PC - Org. meeting one-third support and income test. 501 (c) (3) / 509 (a) 2								
To provide general programs.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004725 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Indiana Chapter Cystic Fibrosis Foundation 1261 West 86th Street Suite E-2 Indianapolis, IN 46260 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support research for treatment of cystic fibrosis.								
1004657 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Indiana Family Institute 140 North First Street Zionsville, IN 46077 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support marriage and relationship counseling.								
1005017 STD	\$0	\$432	\$432	\$0	\$0	\$0	\$0	\$0
Indiana Golf Foundation, Inc P.O. Box 516 Franklin, IN 46131 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support Indiana Golf Charity Day/Toby Baldwin.								
1004641 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
Indiana Natural Resources Foundation 402 West Washington W256 Indianapolis, IN 46204 7 / PC - Governmental unit: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (v)								
To protect natural land in Indiana.								
1004970 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Indiana State University Foundation 30 North 5th Street Terre Haute, IN 47809 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Opal Adkisson Scholarship Fund for minority students in the College of Education.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1005140 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Indiana State University Foundation 30 North 5th Street Terre Haute, IN 47809 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Louis and Opal Scholarship Fund for minority students in the College of Education.								
1004578 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Indiana University Foundation P O. Box 500 Bloomington, IN 47402 6 / PC - Organization holding assets for university 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To provide unrestricted support.								
1004588 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Indiana University Foundation P O. Box 500 Bloomington, IN 47402 6 / PC - Organization holding assets for university 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To support the Class of 1983.								
1004666 STD	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0
Indiana University Foundation P.O. Box 500 Bloomington, IN 47402 6 / PC - Organization holding assets for university 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To support the IU SPEA Dean's Council Scholarship.								
1004667 STD	\$0	\$9,000	\$9,000	\$0	\$0	\$0	\$0	\$0
Indiana University Foundation P.O Box 500 Bloomington, IN 47402 6 / PC - Organization holding assets for university: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To support the Robert H. McKinney School of Law.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004668 STD	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
Indiana University Foundation								
P.O. Box 500								
Bloomington, IN 47402								
6 / PC - Organization holding assets for university 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To provide medical education and scholarships								
1004669 STD	\$0	\$2,000	\$2,000	\$0	\$0	\$0	\$0	\$0
Indiana University Foundation								
P O. Box 500								
Bloomington, IN 47402								
6 / PC - Organization holding assets for university 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To support the Medical School Fellowship Program.								
1004724 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Indiana University Foundation								
P.O. Box 500								
Bloomington, IN 47402								
6 / PC - Organization holding assets for university 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To support the IUPUI Music Academy scholarship fund								
1004908 STD	\$0	\$9,000	\$9,000	\$0	\$0	\$0	\$0	\$0
Indiana University Foundation								
P.O. Box 500								
Bloomington, IN 47402								
6 / PC - Organization holding assets for university 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To provide unrestricted support.								
1004956 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
Indiana University Foundation								
P.O. Box 500								
Bloomington, IN 47402								
6 / PC - Organization holding assets for university 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To provide general support to the Indiana University School of Health and Rehabilitation Science.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004957 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
Indiana University Foundation P O. Box 500 Bloomington, IN 47402 6 / PC - Organization holding assets for university 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To provide general support to the IU School of Journalism.								
1005108 STD	\$0	\$45,000	\$45,000	\$0	\$0	\$0	\$0	\$0
Indiana University Foundation P.O Box 500 Bloomington, IN 47402 6 / PC - Organization holding assets for university 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To support various educational university functions and purposes.								
1005165 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Indiana University Foundation P.O. Box 500 Bloomington, IN 47402 6 / PC - Organization holding assets for university. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To support cancer research.								
1005273 STD	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0
Indiana University Foundation P.O Box 500 Bloomington, IN 47402 6 / PC - Organization holding assets for university 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To support the Excellence Annual Fund.								
1005274 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Indiana University Foundation P.O. Box 500 Bloomington, IN 47402 6 / PC - Organization holding assets for university 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To provide general support.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1005301 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Indiana University Foundation P O. Box 500 Bloomington, IN 47402 6 / PC - Organization holding assets for university: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To provide unrestricted support								
1005305 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Indiana University Foundation P.O. Box 500 Bloomington, IN 47402 6 / PC - Organization holding assets for university 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To support the I.U. Cardiology Department								
1005018 STD	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
Indianapolis Art Center 820 East 67th Street Indianapolis, IN 46220 8 / PC - Org. meeting one-third support and income test. 501 (c) (3) / 509 (a) 2								
To support the Marilyn Glick School of Art general fund								
1004987 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Indianapolis Children's Choir 4600 Sunset Avenue Indianapolis, IN 46208 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To provide operational support.								
1004947 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
Indianapolis Legal Aid Society Inc 615 N Alabama #122 Indianapolis, IN 46204-1497 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general program support.								
1004654 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Indianapolis Museum of Art 4000 Michigan Rd Indianapolis, IN 46208-3326 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Soundsuit								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004645 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Indianapolis Public Schools Foundation JMF Center for Education Services 120 East Walnut Street Indianapolis, IN 46204 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To provide general operating support.								
1004967 STD	\$0	\$25,200	\$25,200	\$0	\$0	\$0	\$0	\$0
Indianapolis Symphony Orchestra 32 East Washington Street Suite 600 Indianapolis, IN 46204-2919 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support performances and community outreach.								
1005024 STD	\$0	\$5,055	\$5,055	\$0	\$0	\$0	\$0	\$0
Indianapolis Symphony Orchestra 32 East Washington Street Suite 600 Indianapolis, IN 46204-2919 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the special fund.								
1005205 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Indianapolis Symphony Orchestra 32 East Washington Street Suite 600 Indianapolis, IN 46204-2919 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general operating support.								
1005277 STD	\$0	\$225	\$225	\$0	\$0	\$0	\$0	\$0
Indianapolis Symphony Orchestra 32 East Washington Street Suite 600 Indianapolis, IN 46204-2919 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general operating support.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1005037 STD	\$0	\$9,675	\$9,675	\$0	\$0	\$0	\$0	\$0
Indianapolis Zoological Society 1200 West Washington Street P O. Box 22309 Indianapolis, IN 46222 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the capital fund.								
1005200 STD	\$0	\$30,000	\$30,000	\$0	\$0	\$0	\$0	\$0
Institute for Quality Education 101 West Ohio Street Suite 700 Indianapolis, IN 46208 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide unrestricted funds to support operations and programs.								
1004589 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Interlochen Center for the Arts P.O. Box 199 Interlochen, MI 49643-0199 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support student scholarships for Arts Boarding School								
1004579 STD	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
Irvington Community Schools, Inc 6705 East Julian Avenue Indianapolis, IN 46219 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the general operating fund of ICS.								
1004895 STD	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
Irvington Community Schools, Inc 6705 East Julian Avenue Indianapolis, IN 46219 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the annual Spring fundraiser.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004883 STD	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
Ivington Historic Landmarks Foundation 312 South Downey Avenue Indianapolis, IN 46219 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support								
1005141 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Ivington Historical Society 5350 University Avenue Indianapolis, IN 46219 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general operating support.								
1004875 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Ivy Endowment, Inc P O Box 88474 Indianapolis, IN 46208 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide scholarship support.								
1004894 STD	\$0	\$900	\$900	\$0	\$0	\$0	\$0	\$0
Ivy Endowment, Inc. P.O. Box 88474 Indianapolis, IN 46208 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide scholarships for achieving high school girls for the college of their choice.								
1005216 STD	\$0	\$615	\$615	\$0	\$0	\$0	\$0	\$0
Ivy Endowment, Inc. P.O. Box 88474 Indianapolis, IN 46208 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support scholarships for Ciara Smith, Jayla French and Raven Gibson.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1005067 STD J. Sargeant Reynolds Community College Educational Foundation P O. Box 26924 Richmond, VA 23261-6924 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support in memory of Dr. Bud Burnett.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1005232 STD Jack & Jill of America Incorporated P.O. Box 311857 Atlanta, GA 31131 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Leadership Program and Debutante Cotillion.	\$0	\$1,200	\$1,200	\$0	\$0	\$0	\$0	\$0
1004805 STD James Whitcomb Riley Memorial Association 30 South Meridian Street Suite 200 Indianapolis, IN 46204-3509 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide unrestricted support.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1004806 STD James Whitcomb Riley Memorial Association 30 South Meridian Street Suite 200 Indianapolis, IN 46204-3509 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Riley Burn Unit in memory of Jim Shiel and son James	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1004879 STD James Whitcomb Riley Memorial Association 30 South Meridian Street Suite 200 Indianapolis, IN 46204-3509 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the South Deanery Riley Dance Marathon-Abbey Weisenbach's Fundraising.	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1005138 STD	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
James Whitcomb Riley Memorial Association 30 South Meridian Street Suite 200 Indianapolis, IN 46204-3509 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support scientific research.								
1005191 STD	\$0	\$330	\$330	\$0	\$0	\$0	\$0	\$0
James Whitcomb Riley Memorial Association 30 South Meridian Street Suite 200 Indianapolis, IN 46204-3509 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide unrestricted support in memory of Dr. Joyce K. Hubbard.								
1005226 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
James Whitcomb Riley Memorial Association 30 South Meridian Street Suite 200 Indianapolis, IN 46204-3509 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support Abbey Weisenbach's Indiana University 2014 Dance Marathon Fundraiser(Team Name RHARC).								
1005249 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
James Whitcomb Riley Memorial Association 30 South Meridian Street Suite 200 Indianapolis, IN 46204-3509 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support.								
1005145 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Jesuit International Ministries 2050 North Clark Street Chicago, IL 60614 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide support to the St. Aloysius Gonzaga Secondary School.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004604 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Jewish Family and Children's Services 2150 Post Street San Francisco, CA 94115 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the children at risk initiative.								
1004989 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Joseph Maley Foundation PO Box 681010 Indianapolis, IN 46077 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general program support.								
1004611 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
Joseph P. Hayes Theatre, Inc. PO Box 1155 Beach Haven, NJ 08008 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To support theatre operations.								
1004632 STD	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
Julian Center, Inc., The 2011 North Meridian Street Indianapolis, IN 46202 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide unrestricted operating support.								
1004684 STD	\$0	\$240	\$240	\$0	\$0	\$0	\$0	\$0
Julian Center, Inc., The 2011 North Meridian Street Indianapolis, IN 46202 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general operating support.								
1004749 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Junior Achievement of Central Indiana, Inc. 7435 North Keystone Avenue Indianapolis, IN 46240 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide unrestricted support.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1005072 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Juvenile Diabetes Research Foundation 26 Broadway New York, NY 10004 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support								
1004716 STD	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
Juvenile Diabetes Research Foundation - Indiana State Chapter 10401 North Meridian Street Suite 150 Indianapolis, IN 46240 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide support to research programs.								
1004644 STD	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
Kiwanis Foundation of Indianapolis, Inc 320 North Meridian, Suite 1020 Indianapolis, IN 46204 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide college scholarships.								
1004990 STD	\$0	\$7,200	\$7,200	\$0	\$0	\$0	\$0	\$0
Knox College 2 East South Street, K-230 Galesburg, IL 61401 4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To provide support to the Annual Fund.								
1004629 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
Lafayette Library Learning Center Foundation 3491 Mount Diablo Boulevard Suite 214 Lafayette, CA 94549 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the annual fund.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004992 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Lakeview Temple, Inc. 47 Beachway Drive Indianapolis, IN 46224 3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support.								
1004565 STD	\$0	\$2,250	\$2,250	\$0	\$0	\$0	\$0	\$0
Leukemia & Lymphoma 1311 Mamaroneck Avenue White Plains, NY 10605 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support CLL research.								
1005001 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Leukemia & Lymphoma 9075 North Meridian Street, Suite 150 Indianapolis, IN 46260 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide operational support								
1005166 STD	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
Leukemia & Lymphoma 9075 North Meridian Street, Suite 150 Indianapolis, IN 46260 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the 2014 Light the Night Event.								
1005167 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Leukemia & Lymphoma 9075 North Meridian Street, Suite 150 Indianapolis, IN 46260 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1005253 STD Leukemia and Lymphoma Society, The 2 Oakwood Boulevard Suite 200 Hollywood, FL 33020 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support Light the Night.	\$0	\$1,950	\$1,950	\$0	\$0	\$0	\$0	\$0
1004692 STD Light of the World Christian Church 4646 North Michigan Road Indianapolis, IN 46228 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support church goals and buildings fund.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1004825 STD Light of the World Christian Church 4646 North Michigan Road Indianapolis, IN 46228 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support the Christian mission of the church	\$0	\$900	\$900	\$0	\$0	\$0	\$0	\$0
1004876 STD Light of the World Christian Church 4646 North Michigan Road Indianapolis, IN 46228 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide support to youth programs, especially for teenagers.	\$0	\$900	\$900	\$0	\$0	\$0	\$0	\$0
1005004 STD Light of the World Christian Church 4646 North Michigan Road Indianapolis, IN 46228 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support the missions of the church especially education and children's ministries.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004736 STD Lincoln Dominators Basketball 731 West Chadderston Drive Lincoln, NE 68521 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the fundraising efforts for the girls' basketball team in honor of Bailee Sura.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1005137 STD Linden Hall School for Girls 212 East Main Street Lititz, PA 17543 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To provide scholarship support.	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
1004624 STD Lindenwood University 209 South Kings Highway St. Charles, MO 63301 4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support the Jim Feely Memorial Fund.	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
1005028 STD Little Red Door Cancer Agency, The 1801 N. Meridian Street Indianapolis, IN 46202 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2 To support general programs	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1004554 STD Little Sisters of the Poor of Indianapolis, Inc 2345 West 86th Street Indianapolis, IN 46260 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide general program support.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004631 STD	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
Lyme Congregational Church								
P O. Box 27								
Lyme, NH 03768								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the endowment fund								
1004595 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Macalester College								
1600 Grand Avenue								
Saint Paul, MN 55105								
4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To provide general operating support.								
1004566 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Make A Wish of Ohio Kentucky and Indiana								
2545 Farmers Drive								
Suite 300								
Columbus, OH 43235								
8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To provide general operating support.								
1004860 STD	\$0	\$1,965	\$1,965	\$0	\$0	\$0	\$0	\$0
March of Dimes								
1345 Ohio Street								
Terre Haute, IN 47807								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the programmatic and research efforts of the								
March of Dimes on behalf of Susan Johnson, Zeta Phi								
Beta Sorority, Inc.- Upsilon Kappa Zeta team.								
1004918 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
March of Dimes								
1345 Ohio Street								
Terre Haute, IN 47807								
1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the signature Chefs event in support of								
continuing the March of Dimes efforts.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004771 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
March of Dimes Birth Defects 6330 East 75th Street, Suite 306 Indianapolis, IN 46250 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support to Luke Hodgins team.								
1005269 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
Marian High School 1311 South Logan Street Mishawaka, IN 46544 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support.								
1004852 STD	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
Marian University Office of Institutional Advancement 3200 Cold Spring Road Indianapolis, IN 46222-1997 4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the President's Fund assisting low income students.								
1004616 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Martin University, Inc. 2171 Avondale Place Indianapolis, IN 46218 4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the "All in for Martin" Campaign.								
1004722 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
Massachusetts Institute of Technology 600 Memorial Drive W 98-2nd Floor Cambridge, MA 02139-4822 4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To provide unrestricted support.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004582 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Mayo Clinic Rochester 200 First Street Southwest, Siebens 9 Rochester, MN 55905 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To support Dr. Neil Kay's Research.								
1005169 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Memorial United Methodist Church 2701 Poplar Street Terre Haute, IN 47803 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To assist Chiyoria Bourne with her excursion to Africa University.								
1004597 STD	\$0	\$225	\$225	\$0	\$0	\$0	\$0	\$0
Metropolitan Indianapolis Public Broadcasting 1630 North Meridian Street, Suite 2105 Indianapolis, IN 46202-1437 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general operating support.								
1004598 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Metropolitan Indianapolis Public Broadcasting 1630 North Meridian Street, Suite 2105 Indianapolis, IN 46202-1437 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the 2013-14 Annual Radio Fund.								
1004693 STD	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
Metropolitan Indianapolis Public Broadcasting 1630 North Meridian Street, Suite 2105 Indianapolis, IN 46202-1437 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support public TV and radio educational programs.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004857 STD	\$0	\$900	\$900	\$0	\$0	\$0	\$0	\$0
Metropolitan Indianapolis Public Broadcasting 1630 North Meridian Street, Suite 2105 Indianapolis, IN 46202-1437 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide unrestricted support.								
1004867 STD	\$0	\$360	\$360	\$0	\$0	\$0	\$0	\$0
Metropolitan Indianapolis Public Broadcasting 1630 North Meridian Street, Suite 2105 Indianapolis, IN 46202-1437 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support public radio broadcasting from WFYI.								
1004881 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Miracle Place Inc 940 North Temple Indianapolis, IN 46201 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support.								
1005147 STD	\$0	\$1,350	\$1,350	\$0	\$0	\$0	\$0	\$0
Miracle Place Inc 940 North Temple Indianapolis, IN 46201 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support.								
1005088 STD	\$0	\$900	\$900	\$0	\$0	\$0	\$0	\$0
Mission to the World 1600 North Brown Road Lawrenceville, GA 30024 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the work of the Lee & Shannon Hinkle Family.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1005123 STD Montshire Museum of Science One Montshire Road Norwich, VT 05055-9905 29 / PC - Organization holding a group exemption letter: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide unrestricted support.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1004803 STD Moody Bible Institute of Chicago 820 North LaSalle Boulevard Chicago, IL 60610 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To provide support where most needed.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1004758 STD Morgan County Humane Society 690 W. Mitchell Ave. Martinsville, IN 46151 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide care for injured animals such as Bricker	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1004886 STD Mosaic Christian Church 7024 Troy Hill Drive Suite F Elkridge, MD 21075 3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support a mission trip to Kenya.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1005110 STD Mount Holyoke College 50 College Street South Hadley, MA 02075-1485 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support the Ramsden-Dietel Scholarship Fund.	\$0	\$21,450	\$21,450	\$0	\$0	\$0	\$0	\$0
1004619 STD Mount Moriah Missionary Baptist 2349-51 North Keystone Way Indianapolis, IN 46218 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support community ministry work.	\$0	\$2,820	\$2,820	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004682 STD	\$0	\$2,370	\$2,370	\$0	\$0	\$0	\$0	\$0
Mount Moriah Missionary Baptist 2349-51 North Keystone Way Indianapolis, IN 46218 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support community ministry work								
1004705 STD	\$0	\$2,355	\$2,355	\$0	\$0	\$0	\$0	\$0
Mount Moriah Missionary Baptist 2349-51 North Keystone Way Indianapolis, IN 46218 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support community ministry work.								
1004757 STD	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
Mount Moriah Missionary Baptist 2349-51 North Keystone Way Indianapolis, IN 46218 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide operational support for community ministry work.								
1004785 STD	\$0	\$4,410	\$4,410	\$0	\$0	\$0	\$0	\$0
Mount Moriah Missionary Baptist 2349-51 North Keystone Way Indianapolis, IN 46218 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide operational support for community ministry work.								
1004846 STD	\$0	\$9,375	\$9,375	\$0	\$0	\$0	\$0	\$0
Mount Moriah Missionary Baptist 2349-51 North Keystone Way Indianapolis, IN 46218 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide operational support for community ministry work.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004872 STD	\$0	\$2,400	\$2,400	\$0	\$0	\$0	\$0	\$0
Mount Moriah Missionary Baptist 2349-51 North Keystone Way Indianapolis, IN 46218 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide operational support for community ministry work.								
1004909 STD	\$0	\$5,100	\$5,100	\$0	\$0	\$0	\$0	\$0
Mount Moriah Missionary Baptist 2349-51 North Keystone Way Indianapolis, IN 46218 3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide operation support for community ministry work.								
1004949 STD	\$0	\$6,900	\$6,900	\$0	\$0	\$0	\$0	\$0
Mount Moriah Missionary Baptist 2349-51 North Keystone Way Indianapolis, IN 46218 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide operational support for community ministry work.								
1005021 STD	\$0	\$6,600	\$6,600	\$0	\$0	\$0	\$0	\$0
Mount Moriah Missionary Baptist 2349-51 North Keystone Way Indianapolis, IN 46218 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide operational support for community ministry work.								
1005050 STD	\$0	\$3,150	\$3,150	\$0	\$0	\$0	\$0	\$0
Mount Moriah Missionary Baptist 2349-51 North Keystone Way Indianapolis, IN 46218 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide operational support for the community ministry work.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1005080 STD	\$0	\$4,800	\$4,800	\$0	\$0	\$0	\$0	\$0
Mount Moriah Missionary Baptist 2349-51 North Keystone Way Indianapolis, IN 46218 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide operational support for community ministry work.								
1005139 STD	\$0	\$2,145	\$2,145	\$0	\$0	\$0	\$0	\$0
Mount Moriah Missionary Baptist 2349-51 North Keystone Way Indianapolis, IN 46218 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide operational support for community ministry work.								
1005135 STD	\$0	\$900	\$900	\$0	\$0	\$0	\$0	\$0
National Association for the Advancement of Colored People 440 Carpenter Avenue #5 Newburgh, NY 12550 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support registration fees for students attending the New York State NAACP Convention.								
1005071 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
National Childhood Cancer Foundation 4600 East West Highway, Suite 600 Bethesda, MD 20814 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support for Julia Reiberg Ottara's Campaign.								
1004955 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
National Kidney Foundation of Indiana 911 East 86th Street, Suite 100 Indianapolis, IN 46240 5 / PC - Hospital care, medical education or research: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iii)								
To provide general support in memory of Duane Yuska.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1005000 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
National Kidney Foundation of Indiana 911 East 86th Street, Suite 100 Indianapolis, IN 46240 5 / PC - Hospital care, medical education or research 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iii)								
To provide general support in memory of Ronald Duke.								
1004953 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Nature Conservancy 22 Bridge Street, 4th Floor Concord, NH 03301 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide unrestricted support.								
1004819 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
New Life Worship Center 7860 Lafayette Road Indianapolis, IN 46278 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support.								
1005194 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
New Mexico Highlands University Foundation 905 University Avenue Las Vegas, NM 87701 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide unrestricted support								
1005054 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
New Palestine United Church 15 East Main New Palestine, IN 46163 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide unrestricted in memory of Wilma I. Bloomfield.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004612 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
New Testament Church								
10201 West Bradley Road								
Milwaukee, WI 53224								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support.								
1004941 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
New Testament Church								
10201 West Bradley Road								
Milwaukee, WI 53224								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support.								
1005062 STD	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
New Testament Church								
10201 West Bradley Road								
Milwaukee, WI 53224								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support.								
1005094 STD	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
New Testament Church								
10201 West Bradley Road								
Milwaukee, WI 53224								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support								
1005208 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
New Testament Church								
10201 West Bradley Road								
Milwaukee, WI 53224								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support.								
1004625 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
NH Charitable Foundation								
37 Pleasant Street								
Concord, NH 03301-4005								
1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support annual fund								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004563 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
Noble of Indiana 7701 East 21st. Street Indianapolis, IN 46219 0 / PC - Not specified								
To support individuals with developmental disabilities.								
1005178 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Norfolk State University Foundation, Inc Office of the President 700 Park Avenue Suite 520 Norfolk, VA 23504-8000 6 / PC - Organization holding assets for university 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To support the Dzoretz Program.								
1004577 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Northern Stage Company PO Box 4287 White River Junction, VT 05001 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide unrestricted support.								
1005022 STD	\$0	\$3,078	\$3,078	\$0	\$0	\$0	\$0	\$0
Northwestern University 2020 Ridge Avenue, Suite 230 Gift/Record Services Evanston, IL 60208-4305 4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the Medill School of Journalism general fund.								
1004564 STD	\$0	\$7,000	\$7,000	\$0	\$0	\$0	\$0	\$0
Northwood Christian Church 4550 Central Avenue Indianapolis, IN 46205 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide social, education, and religious activities.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004948 STD	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
Northwood Christian Church 4550 Central Avenue Indianapolis, IN 46205 3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the ministries of the church.								
1004709 STD	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
Notre Dame Du Lac, University of Finance Office 1100 Grace Hall Notre Dame, IN 46556-5612 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support educational advancement programs								
1004710 STD	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0
Notre Dame Du Lac, University of Finance Office 1100 Grace Hall Notre Dame, IN 46556-5612 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To provide support to the annual fund.								
1004748 STD	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0
Notre Dame Du Lac, University of Finance Office 1100 Grace Hall Notre Dame, IN 46556-5612 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the Sorin Society.								
1005257 STD	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0
Notre Dame Du Lac, University of Finance Office 1100 Grace Hall Notre Dame, IN 46556-5612 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the Sorin Society area of greatest need								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1005282 STD Notre Dame Du Lac, University of Finance Office 1100 Grace Hall Notre Dame, IN 46556-5612 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support Ford Family Program its work in Africa.	\$0	\$27,500	\$27,500	\$0	\$0	\$0	\$0	\$0
1005307 STD Notre Dame Du Lac, University of Finance Office 1100 Grace Hall Notre Dame, IN 46556-5612 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support the Sorin Society annual gift.	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0
1005297 STD Ohio State University Foundation, The P.O. Box 710811 Columbus, OH 43271-0811 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support of Classical 101.	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1004836 STD Open Doors of Washington Township, Inc. PO Box 196 Westfield, IN 46074 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the replacement of items lost to the flood.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1004627 STD Operation Smile 3641 Faculty boulevard Virginia Beach, VA 23453-9900 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general program support.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004862 STD	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
Orchard School Foundation 615 West 64th Street Indianapolis, IN 46260 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide unrestricted support to the annual fund.								
1005057 STD	\$0	\$6,300	\$6,300	\$0	\$0	\$0	\$0	\$0
Our Lady of Mount Carmel Church 14598 Oakridge Road Carmel, IN 46032 3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide for general operations.								
1005193 STD	\$0	\$2,700	\$2,700	\$0	\$0	\$0	\$0	\$0
Our Lady of Mount Carmel Church 14598 Oakridge Road Carmel, IN 46032 3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide operational support.								
1004972 STD	\$0	\$945	\$945	\$0	\$0	\$0	\$0	\$0
Owen County Humane Society 2014 Romona Road Spencer, IN 47460 8 / PC - Org. meeting one-third support and income test. 501 (c) (3) / 509 (a) 2								
To provide general support.								
1004694 STD	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
Oxfam America 226 Causeway Street, 5th Floor Boston, MA 02114 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the work of Oxfam.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004888 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
Partnership for a Drug Free American Arizona Affiliate 3030 North Central Avenue Suite 509 Phoenix, AZ 85012 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support drug education and prevention.								
1004788 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
Pearls of Service Foundation 19785 West Twelve Mile Road, Suite 352 Southfield, MI 48076 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the programs and scholarships.								
1004861 STD	\$0	\$6,000	\$6,000	\$0	\$0	\$0	\$0	\$0
Pennsylvania State University 1 Old Mail University Park, PA 16802 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To provide Newman Scholarship support.								
1005006 STD	\$0	\$60,000	\$60,000	\$0	\$0	\$0	\$0	\$0
Permanent Endowment Fund for Martha's Vineyard P.O. Box 1182 Oak Bluffs, MA 02557 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support college scholarships for low income Vineyard students per the fund agreement dated as of July 1, 2011								
1004583 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Phoenix Theatre 749 North Park Avenue Indianapolis, IN 46202 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To provide general support.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004651 STD Planned Parenthood of Greater Indiana, Inc. 200 South Meridian Street, Suite 400 P.O. Box 397 Indianapolis, IN 46206 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide health care services for women.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1004858 STD President and Fellows of Harvard College 124 Mount Auburn Street Cambridge, MA 02138 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To provide student financial aid.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1004874 STD President and Trustees of Bates College 220 College Street Lewiston, ME 04240 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To provide unrestricted support to the 2013-2014 Bates Fund.	\$0	\$21,000	\$21,000	\$0	\$0	\$0	\$0	\$0
1004865 STD PrimeLife Enrichment, Inc. 1078 Third Avenue, Southwest Carmel, IN 46032 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support.	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
1005079 STD PrimeLife Enrichment, Inc. 1078 Third Avenue, Southwest Carmel, IN 46032 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1005199 STD PrimeLife Enrichment, Inc. 1078 Third Avenue, Southwest Carmel, IN 46032 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support.	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
1004506 STD ProAct, Inc 3195 Neil Armstrong Boulevard Eagan, MN 55121 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide transportation for clients in the ProAct program in honor of Shane Chapman, his brother Shad and their family.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1005061 STD Profectus Learning Systems 2771-29 Monument Road Suite 320 Jacksonville, FL 32202 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To purchase school uniforms for students.	\$0	\$225	\$225	\$0	\$0	\$0	\$0	\$0
1004550 STD Providence Cristo Rey High School 75 North Belleview Place Indianapolis, IN 46222 3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support educational programs.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1005129 STD Purdue Research Foundation 403 West Wood Street West Lafayette, IN 47907-2007 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Ringel Gallery	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004730 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
RBC Ministries								
3000 Kraft Southeast								
Grand Rapids, MI 49512								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support.								
1005132 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
RBC Ministries								
3000 Kraft Southeast								
Grand Rapids, MI 49512								
1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support.								
1004594 STD	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
Redeemer Presbyterian Church								
1505 North Delaware Street								
Indianapolis, IN 46202								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support								
1004813 STD	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
Redeemer Presbyterian Church								
1505 North Delaware Street								
Indianapolis, IN 46202								
3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support								
1004880 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Redeemer Presbyterian Church								
1505 North Delaware Street								
Indianapolis, IN 46202								
3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support Quincy Owens and his family journey to Cluj-Napoca, Romania.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004984 STD	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
Redeemer Presbyterian Church 1505 North Delaware Street Indianapolis, IN 46202 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general operating support.								
1004985 STD	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
Redeemer Presbyterian Church 1505 North Delaware Street Indianapolis, IN 46202 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general operating support								
1005217 STD	\$0	\$1,800	\$1,800	\$0	\$0	\$0	\$0	\$0
Redeemer Presbyterian Church 1505 North Delaware Street Indianapolis, IN 46202 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the general fund								
1005262 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
Reitz Memorial High School 1500 Lincoln Avenue Evansville, IN 47714 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the Memorial Annual Campaign.								
1004505 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
River Valley Project Explore Foundation PO Box 241393 Apple Valley, MN 55124-1393 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide direct service to clients in honor of Shad Chapman and his family.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1005036 STD	\$0	\$2,700	\$2,700	\$0	\$0	\$0	\$0	\$0
Roman Catholic Diocese of Lafayette in Indiana								
610 Lingle Avenue								
Lafayette, IN 47901								
3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support Fruitful Harvest-general operations.								
1004926 STD	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
Ronald McDonald House of Indiana								
435 Limestone								
Indianapolis, IN 46202								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support general programs.								
1005225 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Roscommon Area Public Schools								
Golf Program-RHS								
702 Lake Street								
P.O. Box 825								
Roscommon, MI 48653								
4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To provide support to the Boy's golf program.								
1005304 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
Rose-Hulman Institute of Technology								
5500 Wabash Avenue								
Terre Haute, IN 47803								
4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the annual fund								
1005213 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Safe Sitter								
8604 Allisonville Road								
Suite 248								
Indianapolis, IN 46250								
8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2								
To provide unrestricted support.								

**Annual Report Financial Information - 2014
Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004552 STD Sagamore Institute, Inc. 2902 North Meridian Street Indianapolis, IN 46208-4715 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Eric Jackson Memorial Scholarship Fund.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1004911 STD Sagamore Institute, Inc. 2902 North Meridian Street Indianapolis, IN 46208-4715 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1005292 STD Saint Anselm College 100 St. Anselm Drive, Box 1738 Manchester, NH 03102-1310 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support the Abbot Gerald McCarthy, O.S.B. Scholarship Fund.	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
1005161 STD Saint Joseph's College P.O. Box 870 Rensselaer, IN 47978 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To provide general operations.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1004568 STD Saint Meinrad School of Theology Development Office 200 Hill Drive St. Meinrad, IN 47577 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide general program support.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1005290 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
Saint Meinrad School of Theology Development Office 200 Hill Drive St. Meinrad, IN 47577 3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support.								
1004560 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Salvation Army, The 3100 North Meridian Street Indianapolis, IN 46208 3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general program support.								
1004606 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
Salvation Army, The 3100 North Meridian Street Indianapolis, IN 46208 3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide food and shelter.								
1005271 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Salvation Army, The 3100 North Meridian Street Indianapolis, IN 46208 3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general operating support								
1005286 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Salvation Army, The 1445 West Broward Boulevard Ft. Lauderdale, FL 33312 3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide unrestricted support.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004585 STD	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0
San Francisco Jewish Communications Publications								
225 Bush Street, Suite 780								
San Francisco, CA 94104								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To expand J's Outreach efforts.								
1005294 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Santa Fe Community Foundation								
PO Box 1827								
Santa Fe, NM 87504-1827								
1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general operating support								
1004610 STD	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
Sapphire Theatre Company, Inc.								
P.O. Box 44122								
Indianapolis, IN 46244								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general operating support								
1005033 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Savannah/Chatham County CASA, Inc.								
428 Bull Street Suite 205								
Savannah, GA 31401								
1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Savannah Dancing with the Stars								
Fundraiser-Jerry Rooney.								
1005272 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
Scecina Memorial High School								
5000 Nowland Ave								
Indianapolis, IN 46201								
4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To provide need-based financial aid.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004915 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Scholarship America, Inc P O. Box 154438 East Providence, RI 02915 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To provide support in memory of Frank Gaboury.								
1005121 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Scholarship America, Inc P.O. Box 1044 Bloomington, IN 47402 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To support scholarship efforts and programming.								
1004643 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
Seacoast Science Center Inc. 570 Ocean Boulevard Rye, NH 03870 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To support the annual fund.								
1004731 STD	\$0	\$1,404	\$1,404	\$0	\$0	\$0	\$0	\$0
Shepherd Community, Inc. 4107 East Washington Street Indianapolis, IN 46201 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the family services.								
1004738 STD	\$0	\$37,500	\$37,500	\$0	\$0	\$0	\$0	\$0
Shepherd Community, Inc. 4107 East Washington Street Indianapolis, IN 46201 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide unrestricted operating support.								
1004854 STD	\$0	\$900	\$900	\$0	\$0	\$0	\$0	\$0
Silver Bullet Productions 38 Calle Ventoso West Santa Fe, NM 87506 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general operating support.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1005227 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
Sisters of the Blessed Sacrament 1663 Bristol Pike Bensalem, PA 19020 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide unrestricted support								
1005179 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
Skyline Wish Builders, Inc. 2401 North 24th Avenue Phoenix, AZ 85009 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide gift baskets for families in need.								
1004561 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Sociedad Amigos De Colombia De Indiana Inc. P.O. Box 1141 Carmel, IN 46082 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To provide scholarship support for Hispanic students attending college								
1004664 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
Society for the Protection of New Hampshire Forests 54 Portsmouth Street Concord, NH 03301 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide annual fund support.								
1004898 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Society for the Protection of New Hampshire Forests 54 Portsmouth Street Concord, NH 03301 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the endowment								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1005288 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Somos Un Pueblo Unido 1804 Espinacitas Street Sante Fe, NM 87505 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general operating support.								
1004810 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Southern Methodist University P.O. Box 750402 Dallas, TX 75275-0402 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support need-based scholarships in honor of Samara Yudof.								
1004889 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Southern Poverty Law Center 400 Washington Avenue Montgomery, AL 36104 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support.								
1004750 STD	\$0	\$1,650	\$1,650	\$0	\$0	\$0	\$0	\$0
Southport Presbyterian Church 7525 McFarland Boulevard Indianapolis, IN 46237 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide \$550 to SPC School, \$550 to the preschool and \$550 to Parents Day Out for School Supplies								
1004696 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Southport United Methodist Church 1947 East Southport Road Indianapolis, IN 46227 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the IGod Youth Program								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004913 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Southport United Methodist Church 1947 East Southport Road Indianapolis, IN 46227 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the iGod program.								
1005234 STD	\$0	\$180	\$180	\$0	\$0	\$0	\$0	\$0
Southport United Methodist Church 1947 East Southport Road Indianapolis, IN 46227 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the 2014 Christmas Jubilee.								
1005160 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Southside Animal Shelter 1614 West Edgewood Avenue Indianapolis, IN 46217 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To provide care for the cats.								
1004603 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Southside Youth Council, Inc. 3505 North Washington Boulevard Indianapolis, IN 46205 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide services for youth.								
1005122 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Special Olympics of Indiana 6100 West 96th Street Indianapolis, IN 46278 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the 2014 Plane Pull								
1004998 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
Special Olympics, Inc P.O. Box 497 Indianapolis, IN 46206-0497 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general operating support								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1005107 STD Special Olympics, Inc. P.O. Box 497 Indianapolis, IN 46206-0497 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
To support general programs.								
1005242 STD Special Olympics, Inc. P.O. Box 497 Indianapolis, IN 46206-0497 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
To provide general operating support.								
1005086 STD St. John Fisher Catholic Church 7007 Southwest 46th Avenue Portland, OR 97219 3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)	\$0	\$6,000	\$6,000	\$0	\$0	\$0	\$0	\$0
To support the school's educational programs								
1004962 STD St. Joseph Montessori School 933 Hamlet Street Columbus, OH 43201 3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
To support P3 Techno Trek.								
1004963 STD St. Joseph Montessori School 933 Hamlet Street Columbus, OH 43201 3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)	\$0	\$263	\$263	\$0	\$0	\$0	\$0	\$0
To support the music program.								
1004620 STD St. Joseph's College of Maine 278 White's Bridge Road Standish, ME 04084 3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
To provide scholarship support.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004721 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
St Joseph's Indian School 1301 North Main Street Chamberlain, SD 57326 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide meals and bedding for the Lakota (Sioux) children.								
1005162 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
St. Joseph's Indian School 1301 North Main Street Chamberlain, SD 57326 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide unrestricted support								
1004678 STD	\$0	\$120	\$120	\$0	\$0	\$0	\$0	\$0
St. Jude's Children Research Hospital 501 St. Jude Place Memphis, TN 38015 5 / PC - Hospital care, medical education or research. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iii)								
To provide general support.								
1004679 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
St. Jude's Children Research Hospital 501 St. Jude Place Memphis, TN 38015 5 / PC - Hospital care, medical education or research 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iii)								
To support research								
1005245 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
St. Jude's Children Research Hospital 501 St. Jude Place Memphis, TN 38015 5 / PC - Hospital care; medical education or research: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iii)								
To provide general operating support.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1005029 STD	\$0	\$7,800	\$7,800	\$0	\$0	\$0	\$0	\$0
St. Luke's United Methodist Church								
100 West 86th Street								
Indianapolis, IN 46260								
3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support outreach.								
1005153 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
St. Luke's United Methodist Church								
100 West 86th Street								
Indianapolis, IN 46260								
3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support The Garden Operating Fund.								
1005197 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
St. Luke's United Methodist Church								
100 West 86th Street								
Indianapolis, IN 46260								
3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide books and general support to the Jean Bepko Library and Education Center.								
1004592 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
St. Therese (Little Flower) Catholic Church								
4720 East 13th Street								
Indianapolis, IN 46201								
3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the Little Flower Catholic School Annual Fund Drive for 2013-2014.								
1004613 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
St. Therese (Little Flower) Catholic Church								
4720 East 13th Street								
Indianapolis, IN 46201								
3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support Comboni Missionaries								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004614 STD	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0
St. Therese (Little Flower) Catholic Church								
4720 East 13th Street								
Indianapolis, IN 46201								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general operating support.								
1004856 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
St. Therese (Little Flower) Catholic Church								
4720 E. 13th St.								
Indianapolis, IN 46201								
3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the Clegg Scholarship Fund.								
1004959 STD	\$0	\$5,400	\$5,400	\$0	\$0	\$0	\$0	\$0
St. Therese (Little Flower) Catholic Church								
4720 East 13th Street								
Indianapolis, IN 46201								
3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support								
1005182 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
St. Therese (Little Flower) Catholic Church								
4720 East 13th Street								
Indianapolis, IN 46201								
3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general operating support.								
1005183 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
St. Therese (Little Flower) Catholic Church								
4720 East 13th Street								
Indianapolis, IN 46201								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support Little Flower Ladies Club.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1005283 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
St. Vincent Hospital Foundation 8402 Harcourt Road, Suite 210 Indianapolis, IN 46260 9 / PC - Org. supporting section 509 (a) (1) or (2) org.: 501 (c) (3) / 509 (a) 3								
To support the Peyton Manning Children's Hospital Creative Arts Therapies Program								
1004596 STD	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
STANLEY K LACY LEADERSHIP ASSOCIATION INC 615 North Alabama Street Suite 119 Indianapolis, IN 46204-1498 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To develop civic leadership.								
1005247 STD	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0
Starfish Initiative 814 North Delaware Street, Suite A Indianapolis, IN 46204 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support.								
1005243 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
Summit Foundation, The P O Box 4000 Breckenridge, CO 80424 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support general funds.								
1004712 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Susan G. Komen Breast Cancer Foundation PO Box 650309 5005 LBJ Fwy, Ste 250 Dallas, TX 75265-0309 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To support research programs								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004769 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Susan G. Komen, Indiana								
3500 DePauw Boulevard								
Suite 2070								
Indianapolis, IN 46268								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide unrestricted support								
1004770 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Susan G. Komen, Indiana								
3500 DePauw Boulevard								
Suite 2070								
Indianapolis, IN 46268								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide unrestricted support.								
1004555 STD	\$0	\$18,000	\$18,000	\$0	\$0	\$0	\$0	\$0
Susquehanna University								
514 University Avenue								
Selinsgrove, PA 17870								
4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support educational advancement programs.								
1004741 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Sycamore Elementary PTO								
7878 East County Road 100 North								
Avon, IN 46123								
1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support Jocelyn Jenkins fundraising for the Sycamore PTO.								
1004742 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Sycamore Elementary PTO								
7878 East County Road 100 North								
Avon, IN 46123								
1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support Amelia Jenkins fundraising for the Sycamore PTO.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004743 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Sycamore Elementary PTO 7878 East County Road 100 North Avon, IN 46123 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support Jocelyn Jenkins fundraising for the Sycamore PTO Read-a-Thon.								
1004744 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Sycamore Elementary PTO 7878 East County Road 100 North Avon, IN 46123 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support Amelia Jenkins fundraising for the Sycamore PTO Read-a-Thon.								
1004795 STD	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
Teach for America 315 West 36th Street, 8th floor New York, NY 10018 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the work of TFA in Indianapolis.								
1004660 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Temple University TASB 3rd Floor 1852 North 10th Street Philadelphia, PA 19122 4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the College of Liberal Arts Student Assistance Fund								
1005032 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Tennessee State University Foundation 3500 John A Merritt Boulevard #9542 Nashville, TN 37209 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide scholarships in education.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1005207 STD	\$0	\$30,000	\$30,000	\$0	\$0	\$0	\$0	\$0
The Mind Trust								
1630 North Meridian Street								
Suite 330								
Indianapolis, IN 46202								
20 / SO I - Org. supporting section 509 (a) (3) Type I. 501 (c) (3) / 509 (a) 3 Type I								
To provide unrestricted funds								
1005192 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Think New Mexico								
1227 Paseo de Peralta								
Santa Fe, NM 87501								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general operating support								
1004609 STD	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
Tides Center								
P.O Box 10102								
Oakland, CA 94610								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To protect women and children from domestic violence								
1004832 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Top Ladies of Distinction, Inc.								
8633 Woodhuff Court								
Indianapolis, IN 46234								
8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2								
To support scholarships								
1004739 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Traverse Area Recreation and Transportation Trails								
P.O Box 252								
Traverse City, MI 49685								
1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support in memory of Ken Risselade.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004608 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Trustees of Dartmouth College								
6066 Development Office								
Hanover, NH 03755								
4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To provide unrestricted support.								
1004964 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Trustees of Dartmouth College								
6066 Development Office								
Hanover, NH 03755								
4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the endowment for financial aid.								
1004986 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Trustees of Dartmouth College								
6066 Development Office								
Hanover, NH 03755								
4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support athletics department (golf).								
1004916 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Trustees of the University of Pennsylvania, The								
433 Franklin Building								
3451 Walnut Street								
Philadelphia, PA 19104-6285								
4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the fund for Penn Law Scholarship in honor of Dean Michael Fitts.								
1005209 STD	\$0	\$1,080	\$1,080	\$0	\$0	\$0	\$0	\$0
Unbound								
1 Elmwood Avenue								
Kansas City, KS 66103								
1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Hyderabad project in India serving Swathi Kommu								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004952 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Unchained At Last								
231 North Avenue West #189								
Westfield, NJ 07090								
1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general operating support.								
1004762 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
United Negro College Fund								
3737 North Meridian Street, Suite 203								
Indianapolis, IN 46208								
1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Gala for Colleges and Universities.								
1004626 STD	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
United Synagogue of Conservative Judaism								
820 Second Avenue								
New York, NY 10017-4504								
3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support continued implementation of the strategic plan								
1004670 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
United Way of Central Indiana, Inc.								
3901 North Meridian								
Indianapolis, IN 46208								
1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the United Christmas Service.								
1004729 STD	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
United Way of Central Indiana, Inc.								
3901 North Meridian								
Indianapolis, IN 46208								
1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support Social Services.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1005136 STD United Way of Central Indiana, Inc. 3901 North Meridian Indianapolis, IN 46208 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support.	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
1005146 STD United Way of Central Indiana, Inc. 3901 North Meridian Indianapolis, IN 46208 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the general fund.	\$0	\$10,773	\$10,773	\$0	\$0	\$0	\$0	\$0
1005218 STD United Way of Lee County, Inc. 7273 Concourse Drive Fort Myers, FL 33908 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Mediterra United Way Community Campaign.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1004656 STD University of California Berkeley Foundation 2080 Addison Street, #4200 Berkeley, CA 94720-4200 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support Friends of the Magnes	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1004663 STD University of California Berkeley Foundation 2080 Addison Street, #4200 Berkeley, CA 94720-4200 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support UC Berkeley's Goldman School of Public Policy.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004646 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
University of California San Francisco Foundation Box 45339 San Francisco, CA 94014 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support scholarship funds in honor of Dr Scot Merrick								
1004593 STD	\$0	\$30,000	\$30,000	\$0	\$0	\$0	\$0	\$0
University of Dubuque 2000 University Avenue Dubuque, IA 52001 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the annual fund in an area of greatest need.								
1005170 STD	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
University of Dubuque 2000 University Avenue Dubuque, IA 52001 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide fine and performing arts center equipment								
1004605 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
University of Minnesota Foundation Lockbox "B" P.O. Box 70870 St. Paul, MN 55170-3854 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support efforts of the Women's Philanthropic Leadership Circle through the College of Education and Human Development.								
1004936 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
University of Minnesota Foundation P.O. Box 860266 Minneapolis, MN 55486-0266 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the Mezin-Koats Colon Cancer Research fund.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004968 STD University of Minnesota Foundation P O. Box 860266 Minneapolis, MN 55486-0266 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support the activates of the giving circle in helping the next generation of women leaders in the College of Education and Human Development	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
1004659 STD University of Missouri 109 Reynolds Alumni Center Columbia, MO 65211 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide \$22,500 for the Ludmila Weir Dickeson Scholarship and \$22,500 to the Robert C. Dickeson Scholarship.	\$0	\$45,000	\$45,000	\$0	\$0	\$0	\$0	\$0
1005060 STD University of New Orleans Foundation 2000 Lakeshore Drive New Orleans, LA 70122-3520 9 / PC - Org. supporting section 509 (a) (1) or (2) org 501 (c) (3) / 509 (a) 3 To provide unrestricted support.	\$0	\$900	\$900	\$0	\$0	\$0	\$0	\$0
1004622 STD University of Northern Colorado Foundation, Inc. Judy Farr Center Campus Box 20 1620 Reservoir Road Greeley, CO 80639 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Robert and Ludie Dickeson Presidential Prize for Leadership.	\$0	\$9,000	\$9,000	\$0	\$0	\$0	\$0	\$0
1004628 STD University of Texas MD Anderson Cancer Center, The PO Box 4486 Houston, TX 77210 5 / PC - Hospital care; medical education or research: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iii) To support Dr. Susan O'Brien's Research.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004701 STD	\$0	\$135	\$135	\$0	\$0	\$0	\$0	\$0
University of Wisconsin - Oshkosh Foundation 842 Algoma Blvd Oshkosh, WI 54901-3551 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support intercollegiate athletics.								
1004763 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
University of Wisconsin - Oshkosh Foundation 842 Algoma Blvd Oshkosh, WI 54901-3551 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the UW Oshkosh Fund.								
1004776 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
University of Wisconsin - Oshkosh Foundation 842 Algoma Blvd Oshkosh, WI 54901-3551 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the COEHS Undergraduate Scholarship Fund(8308)								
1004786 STD	\$0	\$150	\$0	\$0	\$0	\$0	\$0	\$150
University of Wisconsin - Oshkosh Foundation 842 Algoma Blvd Oshkosh, WI 54901-3551 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the School of Education.								
1004572 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
University of Wisconsin Foundation 1848 University Avenue Madison, WI 53726-4090 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support improvement of the collections of the main library of the University of Wisconsin-Madison.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004812 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
University of Wisconsin Milwaukee 1440 East North Avenue Milwaukee, WI 53202 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the school of education.								
1005092 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Vanderburgh Humane Society, The P.O Box 6711 Evansville, IN 47719 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To provide general support in memory of J. Patrick McComas.								
1005063 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Visiting Nurse Association & Hospice of Vermont and New Hampshire 331 Olcott Drive White River Junction, VT 05001 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide unrestricted support.								
1004925 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Westcoast Black Theatre Troup of Florida, Inc. P O Box 1086 Sarasota, FL 34230 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support								
1004649 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Wheeler Mission Ministries 205 East New York Street Indianapolis, IN 46204 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide food and shelter.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004658 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
White House Fellows Foundation and Association 1750 Pennsylvania Avenue, Northwest Suite 300 Washington, DC 20006 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To support the WHF Foundation endowment.								
1004687 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
William Jewell College, Trustees of 500 College Hill , Box 1032 Liberty, MO 64068 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the Jewell Fund for student scholarships.								
1004938 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Xavier University of Louisiana 1 Drexel Drive New Orleans, LA 70125-1098 3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the Daisy Mason Scholarship Fund.								
1005177 STD	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
Xavier University of Louisiana 1 Drexel Drive New Orleans, LA 70125-1098 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide unrestricted support in honor of Dr Norman Francis.								
1004571 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
YMCA of Greater Indianapolis 8400 Westfield Boulevard Indianapolis, IN 46240 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To support the Y for All Campaign								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004787 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
YMCA of Greater Indianapolis								
615 N. Alabama Street								
Suite 200								
Indianapolis, IN 46204								
8 / PC - Org. meeting one-third support and income test. 501 (c) (3) / 509 (a) 2								
To support the annual campaign.								
1004808 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
YMCA of Greater Indianapolis								
615 N. Alabama Street								
Suite 200								
Indianapolis, IN 46204								
8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To support the annual gift for the Flat Rock River YMCA Camp.								
1005048 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
YMCA of Greater San Antonio								
3233 North Street Mary's Street								
San Antonio, TX 78212								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support								
1005131 STD	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
Young Nonprofit Professionals of Indianapolis								
18 West 27th Street, 10th Floor								
New York, NY 10001								
1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support								
1005295 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Youth Outreach Services								
2411 West Congress Parkway								
Chicago, IL 60612								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide unrestricted support on behalf of Jeffrey Roth's no-shave November fundraiser.								
Total for Budget	\$0	\$1,445,573	\$1,445,423	\$0	\$0	\$0	\$0	\$150

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - Donate Table								
1004815 STD	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
Association of American Colleges and Universities 1818 R Street Northwest Washington, DC 20009 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the forums and publications planned for the Centennial year.								
1004999 STD	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
Association of Community College Trustees 1233 20th Street Northwest Suite 301 Washington, DC 20036 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support 45th Annual ACCT Leadership Congress and the 2014 Invitational Symposium Income Inequality and the Education Divide								
1005173 STD	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
Ball State University Social Science Research Center North Quad Room 245 Muncie, IN 47306 18 / PC - Governmental Instrument/Political Subdivision 501(c)(3) / 170(c)								
To support the 2014 Winter Break Event								
1005008 STD	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
Campaign for College Opportunity 714 West Olympic Boulevard, Suite 745 Los Angeles, CA 90015 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the 10th Anniversary on August 16, 2014.								
1004871 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Center for Leadership Development, Inc. 2425 Dr Martin Luther King Jr. Street Indianapolis, IN 46208-5546 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the 7th Annual College Prep Conference and College Fair.								

**Annual Report Financial Information - 2014
Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - Donate Table								
1005096 STD	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
Chicago State University Foundation 9501 South King Drive - ADM 322 Chicago, IL 60628 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To support the 2014 LSMCE Conference								
1004978 STD	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
Community Alliance of the Far Eastside, Inc. 8902 East 38th Street Indianapolis, IN 46226 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the 5th Annual Jeremiah Williams Peace Walk.								
1004727 STD	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
Dillard University 2601 Gentilly Boulevard New Orleans, LA 70122 4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support a statewide summit on the success of African American men in higher education.								
1005097 STD	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
Foundation Against Companion Animal Euthanasia 1505 Massachusetts Avenue Indianapolis, IN 46201 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the 2014 Indy Mega Adoption Event.								
1005270 STD	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
Franklin Township Middle School West 7620 Edgewood Avenue Indianapolis, IN 46239 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the Academic Team at FTMS West								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - Donate Table								
1004789 STD	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
General Conference of Seventh Day Adventist P.O. Box 19348 Indianapolis, IN 46219 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the First Annual Emmy Awards.								
1004980 STD	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
Grantmakers for Education 720 SW Washington Street Suite 605 Portland, OR 97205 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To support the 2014 Annual Conference								
1004975 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Habitat for Humanity International, Inc P O Box 1252 1011 E. 22nd Street Indianapolis, IN 46206-1252 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the 2014 Women Build Kick Off Event.								
1005083 STD	\$0	\$6,500	\$6,500	\$0	\$0	\$0	\$0	\$0
Harrison Center for the Arts 1505 North Delaware Street Indianapolis, IN 46202 20 / SO I - Org. supporting section 509 (a) (3) Type I 501 (c) (3) / 509 (a) 3 Type I								
To support Harrison Center's themed exhibits.								
1005099 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Herron High School 110 East 16th Street Indianapolis, IN 46202 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the Thanksgiving Luncheon and College Tour Program.								

**Annual Report Financial Information - 2014
Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - Donate Table								
1004960 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Humane Society of Hamilton County 1721 Pleasant Street, Suite B Noblesville, IN 46060 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To support the 2014 Dog Day Afternoon.								
1004850 STD	\$0	\$9,500	\$9,500	\$0	\$0	\$0	\$0	\$0
Indiana Black Expo, Inc. 3145 North Meridian Street Indianapolis, IN 46208 8 / PC - Org meeting one-third support and income test. 501 (c) (3) / 509 (a) 2								
To support the 2014 Summer Celebration.								
1004714 STD	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
Indiana Grantmakers Alliance, Inc. Suite 1100 Symphony Centre 32 E Washington Street Indianapolis, IN 46204-3583 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To assist in the marketing, roll-out and video production of IPA' new name launch								
1005189 STD	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
Indiana Latino Institute, Inc. 445 North Pennsylvania Street Suite 800 Indianapolis, IN 46204 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Latino Education Summit.								
1004928 STD	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
Indiana Members Foundation, Inc. 5103 Madison Avenue Indianapolis, IN 46227 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the 2014 Indy BackPack Attack								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - Donate Table								
1004251 STD	\$1,000	\$0	\$0	\$0	\$0	\$0	\$0	\$1,000
Indiana State Fair Commission Administration Building 1202 East 38th Street Indianapolis, IN 46205 7 / PC - Governmental unit. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (v)								
To support the 2013 Angel Tree Christmas Drive.								
1005151 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Indiana State Museum Foundation 650 West Washington Street Indianapolis, IN 46204 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To support the free field trip initiative								
1005034 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Indianapolis Black Alumni Council, Inc. P O Box 1585 Indianapolis, IN 46206 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Indianapolis Black Alumni Council Annual HBCU College Fair Programs.								
1005201 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Indianapolis Downtown, Inc Chase Tower 111 Monument Circle, Suite 1900 Indianapolis, IN 46204 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the 2014 membership campaign.								
1004717 STD	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
Institute for Educational Leadership, Inc. 4301 Connecticut Avenue, Northwest Suite 100 Washington, DC 20008-2304 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Washington Policy Seminar April 27-30, 2014.								

**Annual Report Financial Information - 2014
Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - Donate Table								
1004723 STD Institute for Educational Leadership, Inc. 4301 Connecticut Avenue, Northwest Suite 100 Washington, DC 20008-2304 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Fall 2014 "Cross-Boundary Leaders for Education and Equity Symposium", specifically "Business Leaders for Education Moving Young People into College and Career Panel".	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
1005150 STD Institute for the Study of Knowledge Management in Education 323 Harvard Avenue Half Moon Bay, CA 94019 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the 6th Annual Big Ideas Fest.	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
1005142 STD Jack & Jill of America Incorporated P.O. Box 78524 Indianapolis, IN 46278 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Valaida Fullwood Distinguished Visitor Youth Event.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
1004835 STD John H. Boner Community Center, Inc 2236 East 10th Street Indianapolis, IN 46201 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the 2014 Race for Wellness.	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
1004546 STD Junior Achievement of Central Indiana, Inc. 7435 North Keystone Avenue Indianapolis, IN 46240 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the 26th Annual Central Indiana Business Hall of Fame Event	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - Donate Table								
1005287 STD	\$0	\$8,000	\$8,000	\$0	\$0	\$0	\$0	\$0
Kids in Crisis								
One Salem Street								
Cos Cob, CT 06807								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support								
1005082 STD	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
Local Initiatives Support Corporation								
202 E Market Street								
Indianapolis, IN 46204								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support Development on Tap.								
1004801 STD	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
March of Dimes								
1345 Ohio Street								
Terre Haute, IN 47807								
1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support team Zeta Phi Beta Sorority Upsilon Kappa								
Zeta Chapter in the 2014 Bloomington March for								
Babies								
1005098 STD	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
Marian University								
Office of Institutional Advancement								
3200 Cold Spring Road								
Indianapolis, IN 46222-1997								
4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the El Festival Mariano.								
1004816 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
Marion County Commission on Youth								
3901 North Meridian Street, Suite 201								
Indianapolis, IN 46208								
1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support Campeñe Youth Academy's Latino Youth								
Collective.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - Donate Table								
1004929 STD	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
MDC, Inc								
307 West Main Street								
Durham, NC 27701-3215								
1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the 2014 State of the South convening.								
1004902 STD	\$0	\$6,000	\$6,000	\$0	\$0	\$0	\$0	\$0
Metropolitan Indianapolis Public Broadcasting								
1630 North Meridian Street, Suite 2105								
Indianapolis, IN 46202-1437								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Corporate Challenge Grant.								
1005203 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Metropolitan Indianapolis Public Broadcasting								
1630 North Meridian Street, Suite 2105								
Indianapolis, IN 46202-1437								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the 2014 Fall Pledge drive.								
1005276 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Metropolitan Indianapolis Public Broadcasting								
1630 North Meridian Street, Suite 2105								
Indianapolis, IN 46202-1437								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the December Week of Giving								
1004676 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
NAACP Youth Council								
604 North Smith Road								
Bloomington, IN 47408								
1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Social Graces Workshop.								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - Donate Table								
1004950 STD	\$0	\$17,000	\$17,000	\$0	\$0	\$0	\$0	\$0
National Association for Equal Opportunity in Higher Education 209 Third Street Southeast Washington, DC 20003 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To cover facilitation by Charlie Nelms(\$7,500) and general institute convening expenses(\$9,500).								
1005085 STD	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
National Conference on Citizenship 1100 17th Street Northwest Suite 1200 Washington, DC 20036 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To support the 2014 Annual Conference on Citizenship								
1004794 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
Oaks Academy, The 2301 N. Park Avenue Indianapolis, IN 46205 4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the 2014 Women's Conversation event								
1004698 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
One Road Fund 118 East Morgan Street Martinsville, IN 46151 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the 2014 OneRoad Navigation Service.								
1004930 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
One Road Fund 118 East Morgan Street Martinsville, IN 46151 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support OneRoad to Christmas Morning 2014.								

**Annual Report Financial Information - 2014
Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - Donate Table								
1004783 STD	\$0	\$1,200	\$1,200	\$0	\$0	\$0	\$0	\$0
Perry Township Education Foundation, Inc. 6548 Orinoco Avenue Indianapolis, IN 46227 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the 21st Annual Perry Township Education Foundation Golf Outing.								
1004809 STD	\$0	\$1,400	\$1,400	\$0	\$0	\$0	\$0	\$0
Phoenix Theatre 749 North Park Avenue Indianapolis, IN 46202 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2 To support Simply daVine.								
1005042 STD	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
PrimeLife Enrichment, Inc 1078 Third Avenue, Southwest Carmel, IN 46032 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the 2015 Celebrate the Sensational Sixties.								
1004976 STD	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
Robotics Education and Competition Foundation, Inc. 1119 Cambridge Court Rockwell, TX 75032 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the 3rd Annual City of Indianapolis VEX Robotics Championship(IndyVRC).								
1005148 STD	\$0	\$2,000	\$2,000	\$0	\$0	\$0	\$0	\$0
Safe Sitter 8604 Allisonville Road Suite 248 Indianapolis, IN 46250 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2 To provide program support.								

**Annual Report Financial Information - 2014
Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - Donate Table								
1004760 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Salvation Army, The								
3100 North Meridian Street								
Indianapolis, IN 46208								
3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the 2014 Red Kettle Cook-off								
1004344 STD	\$2,500	\$0	\$0	\$0	\$0	\$0	\$0	\$2,500
Scholarship America								
1550 American Boulevard East, Suite 155								
Minneapolis, MN 55425								
8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To support the Indiana University Neal Marshall Black								
Culture Center in Bloomington, Indiana on behalf of								
Zeta Phi Beta Sorority, Inc.-Upsilon Kappa Zeta Dollars								
for Scholars Chapter.								
1005118 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Scholarship America, Inc.								
P.O. Box 1044								
Bloomington, IN 47402								
8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To support the 2014 Caribbean Dinner Night.								
1004541 STD	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0
Set a Good Example Foundation, Inc.								
110 West North Street								
Greenfield, IN 46140								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support in honor of Dan Riley.								
1004767 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Teacher's Treasures								
1800 East 10th Street								
Indianapolis, IN 46201								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Teacher of the Year Awards Dinner.								

**Annual Report Financial Information - 2014
Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - Donate Table								
1004617 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
U.S. Department of Education 400 Maryland Avenue Southwest Room 7W207 Washington, DC 20202 7 / PC - Governmental unit 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (v)								
To support the 2014 White House Summit Reception and Luncheon.								
1005188 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
U.S. Department of Education 400 Maryland Avenue Southwest Room 7W207 Washington, DC 20202 7 / PC - Governmental unit: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (v)								
To support the November 10, 2014 luncheon.								
1005075 STD	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
United Negro College Fund 1805 7th Street, Northwest Washington, DC 20001 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the 2014 Patterson reception at ASHE.								
1004638 STD	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
Urban League of Middle Tennessee 2214 Rosa L. Parks Boulevard Suite 100 Nashville, TN 37228 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the 46th Equal Opportunity Day Luncheon								
1004943 STD	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
Young Nonprofit Professionals of Indianapolis 18 West 27th Street, 10th Floor New York, NY 10001 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support for the 2014 YNPN National Conference.								
Total for Sponsorship Budget	\$3,500	\$279,100	\$279,100	\$0	\$0	\$0	\$0	\$3,500

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
United Way Lumina Match								
1004847 STD	\$0	\$82,262	\$82,262	\$0	\$0	\$0	\$0	\$0
United Way of Central Indiana, Inc. 3901 North Meridian Indianapolis, IN 46208 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide support for the 2013 Employee campaign								
Total for Budget	\$0	\$82,262	\$82,262	\$0	\$0	\$0	\$0	\$0
VIP Gift								
1005045 STD	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
Families First 615 North Alabama Street Suite 320 Indianapolis, IN 46204-1481 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide unrestricted support.								
1005124 STD	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
Foundation Against Companion Animal Euthanasia 1505 Massachusetts Avenue Indianapolis, IN 46201 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide unrestricted support.								
1005176 STD	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
Girls Incorporated of Greater Indianapolis 3935 North Meridian Street Indianapolis, IN 46208-4011 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support.								
1004866 STD	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
Herron-Morton Place Foundation, Inc P.O. Box 441722 Indianapolis, IN 46244-1722 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support to the Association								

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
VIP Gift								
1005255 STD Indiana Connected by 25, Inc. 2625 North Meridian Street Suite 48 Indianapolis, IN 46208 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general operating support.	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
1005056 STD Indiana University Foundation P.O. Box 500 Bloomington, IN 47402 6 / PC - Organization holding assets for university 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv) To provide general support.	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
1005185 STD Irvington Community School, Inc. 6705 East Julian Avenue Indianapolis, IN 46219 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To provide general support	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
1004890 STD March of Dimes 1345 Ohio Street Terre Haute, IN 47807 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the programmatic and research efforts or the March of Dimes.	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
1005214 STD Mount Moriah Missionary Baptist 2349-51 North Keystone Way Indianapolis, IN 46218 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide community ministry support.	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
VIP Gift								
1005190 STD New Mexico Highlands University Foundation 905 University Avenue Las Vegas, NM 87701 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide unrestricted support.	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
1005256 STD Oaks Academy, The 2301 N. Park Avenue Indianapolis, IN 46205 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To provide general operating support	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
1005230 STD Redeemer Presbyterian Church 1505 North Delaware Street Indianapolis, IN 46202 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support the general fund.	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
1005047 STD Safe Sitter 8604 Allisonville Road Suite 248 Indianapolis, IN 46250 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2 To provide unrestricted support.	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
1005125 STD Scholarship America, Inc P.O. Box 1044 Bloomington, IN 47402 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2 To support scholarship efforts and programming.	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
VIP Gift								
1004792 STD	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
Student Press Law Center, Inc								
1101 Wilson Blvd.								
Suite 1100								
Arlington, VA 22209								
1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general operating support.								
1005158 STD	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
Young Nonprofit Professionals of Indianapolis								
18 West 27th Street, 10th Floor								
New York, NY 10001								
1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general operating support.								
Total for Budget	\$0	\$13,000	\$13,000	\$0	\$0	\$0	\$0	\$0
Total for Standard Special Gifts	\$3,500	\$2,128,435	\$2,128,285	\$0	\$0	\$0	\$0	\$3,650

Annual Report Financial Information - 2014
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - Donate Table								
1005251 STD	\$0	\$65,000	\$65,000	\$0	\$0	\$0	\$0	\$0
Showcall								
19566 Amaranth Drive								
Germantown, MD 20874								
30 / NC - For-profit Entity/Expenditure Responsibility: / (E/R)								
To support the 2014 College Opportunity Day of Action Event sponsored by The Office of the First Lady								
Total for Sponsorship Budget	\$0	\$65,000	\$65,000	\$0	\$0	\$0	\$0	\$0
Total for Expenditure Responsibility Special Gifts	\$0	\$65,000	\$65,000	\$0	\$0	\$0	\$0	\$0
Grand Total	\$3,500	\$2,193,435	\$2,193,285	\$0	\$0	\$0	\$0	\$3,650